



AZIMUTH  
RESOURCES

Company Presentation

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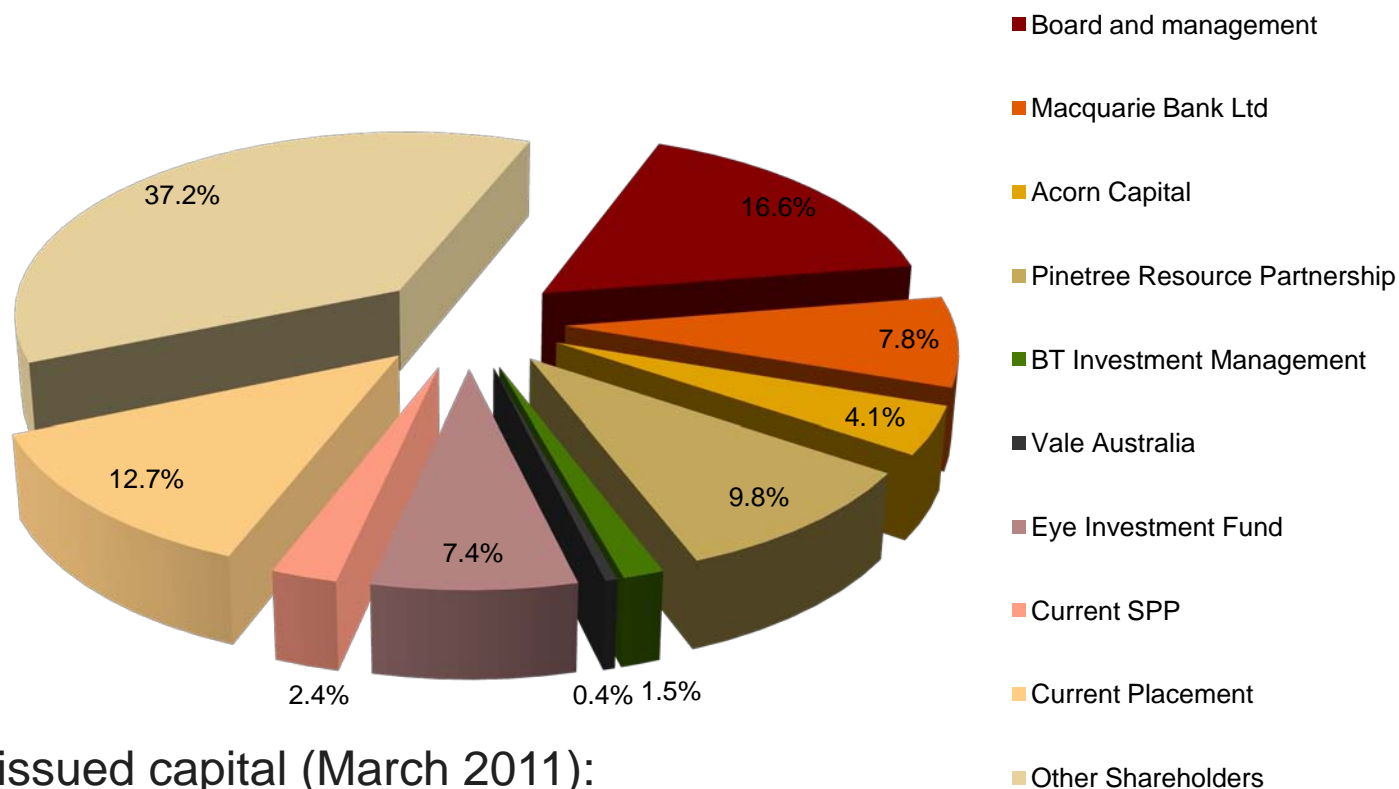
The information in this report that relates to exploration results, mineral resources or ore reserves is based on information compiled by Mr. Dominic O'Sullivan who is a member of the Australasian Institute of Mining and Metallurgy. Mr. O'Sullivan is a Director of Azimuth Resources Ltd. Mr. O'Sullivan has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. O'Sullivan consents to the inclusion in this ASX Release of the matters based on his information in the form and context in which it appears.

## Company Overview

- Azimuth Resources Limited (ASX: AZH) is a junior explorer focused on its portfolio of gold and uranium exploration projects in Guyana, South America, which comprise:
  - East and West Omai Projects: 7,330km<sup>2</sup> of granted licences prospective for gold; and
  - Amakura Project: 4,000km<sup>2</sup> prospective for uranium mineralization in the northwest of Guyana.



## Shareholder Composition



Total issued capital (March 2011):

320,486,227 ordinary shares

34,452,200 unlisted options

# Board and Management

## **Dominic O’Sullivan (Managing Director)**

*Qualifications: BSc (Hons), MAusIMM*

Geologist with 21 years experience working for various mining and exploration companies in developing countries, 14 years of which were spent in West Africa and the Guiana Shield. Mr O’Sullivan was the driving force behind the acquisition of Azimuth’s portfolio of gold and uranium properties.

## **Michael Hunt (Non-executive Chairman)**

*Qualifications: LLB*

Is a leading Australian and International Mining Lawyer. He is the founding partner of Hunt & Humphry and was Founding Chairman of Red Back Mining which merged with Kinross in 2010 in a \$7B transaction.

## **Richard Monti (Executive Director)**

*Qualifications: BSc (Hons), Grad Dip Applied Finance & Investment, MAusIMM, MAIG*

Geologist with broad experience over a 24 year career working in the technical, commercial, marketing and financial fields of the international exploration and mining industry.

## **Dean Felton (Non-executive Director)**

*Qualifications: BBus, MBA*

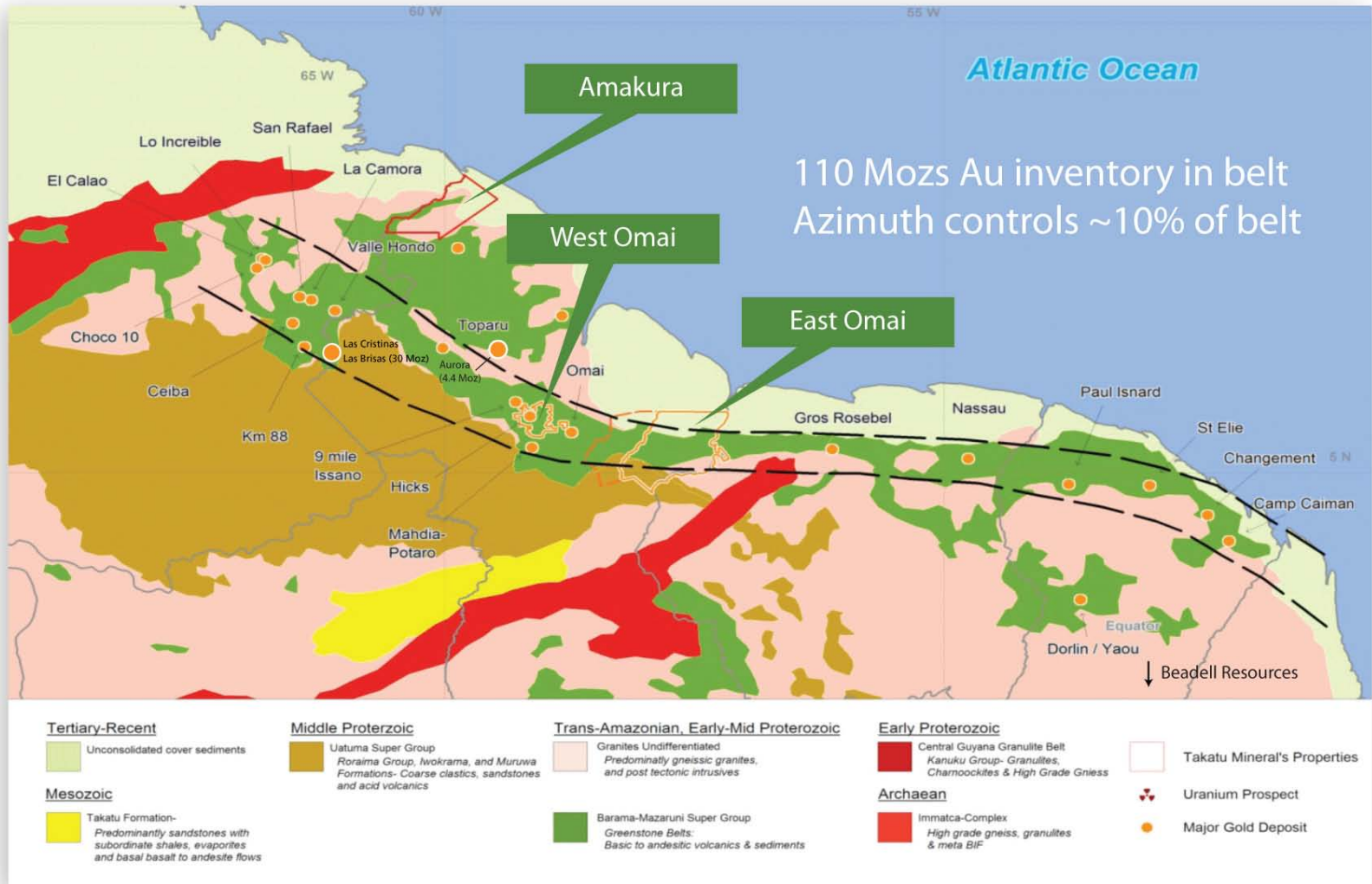
Co-founder and Director of Oyster Consulting. Mr Felton worked with emerging mining companies to provide strategic management for the earliest stages of company development.

## **Dr. Linda Heesterman (Exploration Manager)**

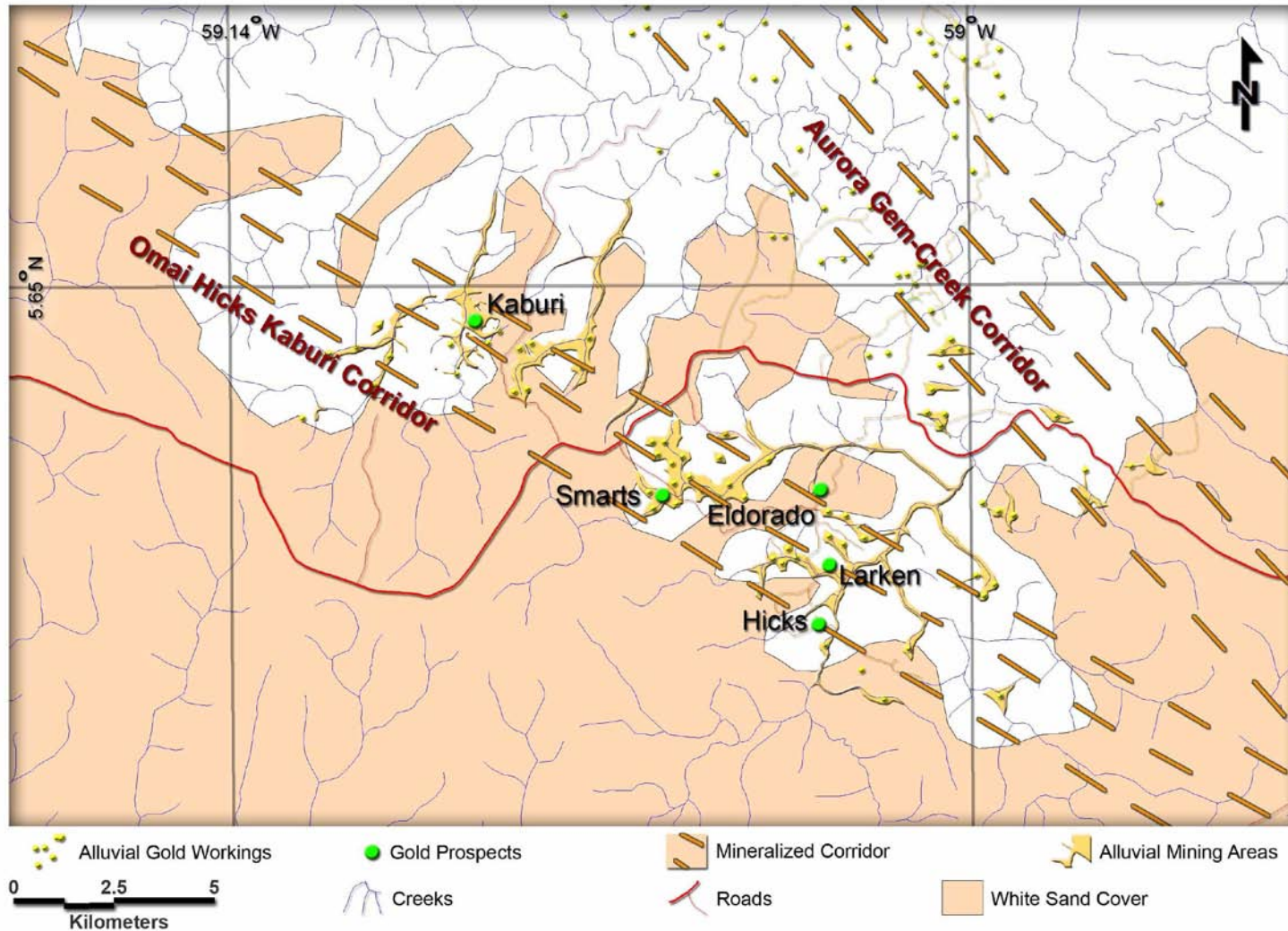
*Qualifications: B.Sc. (Hons), Ph.D. FGS*

Geologist with 27 years of experience - 15 years in south east Asia working for Newcrest, Billiton, Ashton and Aurora and 12 years in Guyana including 6 as Exploration Manager for lamgold.

# Project Overview – West Africa across the Atlantic

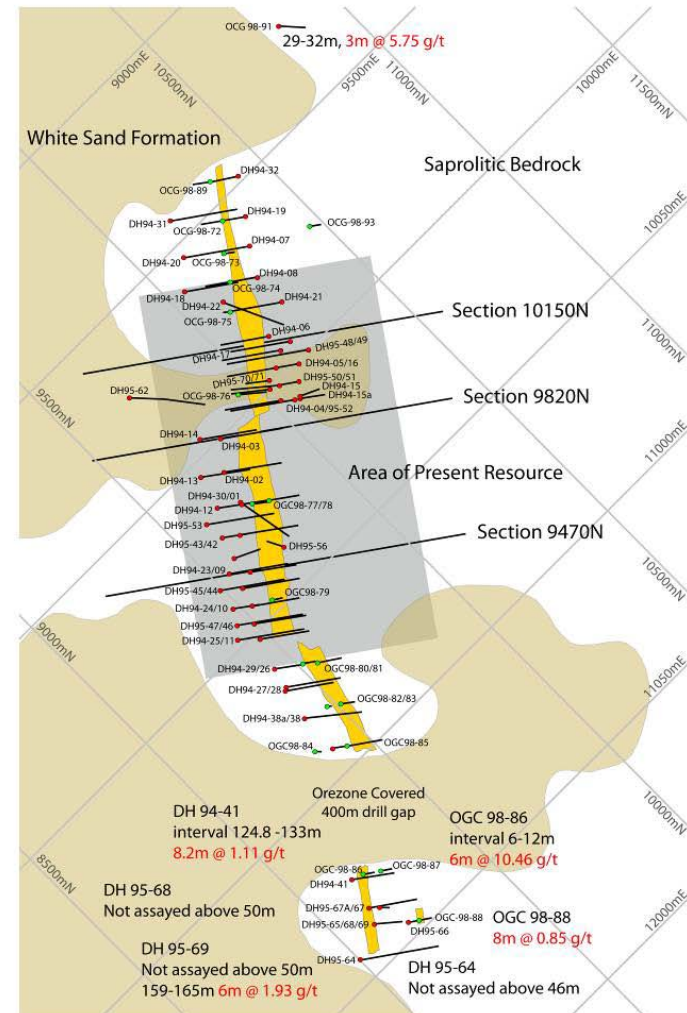


## Project Overview – West Omai



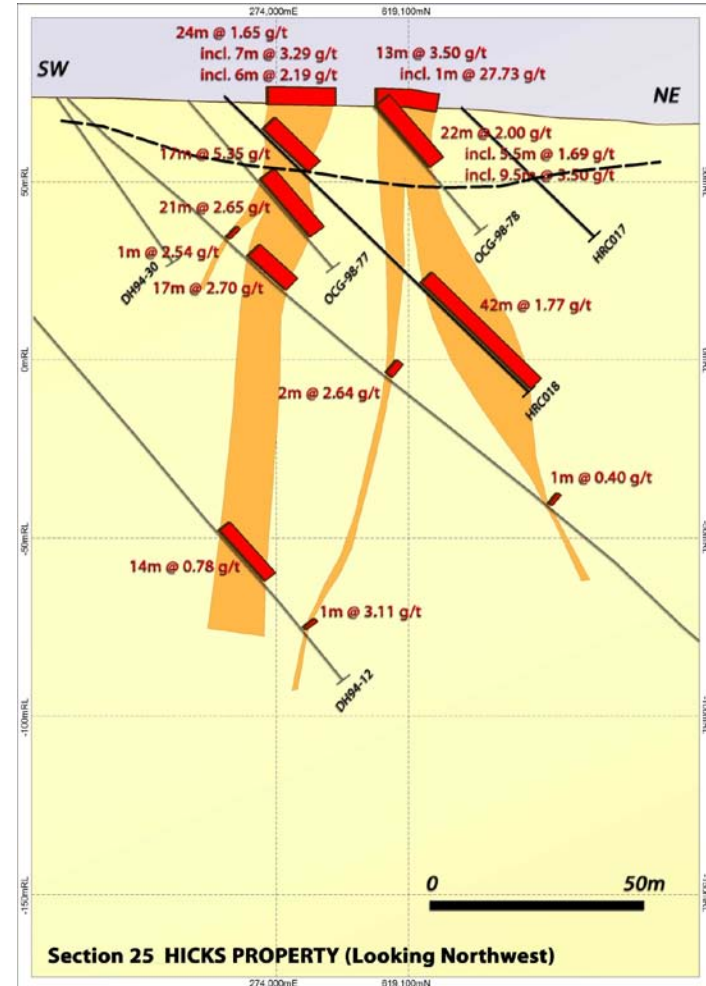
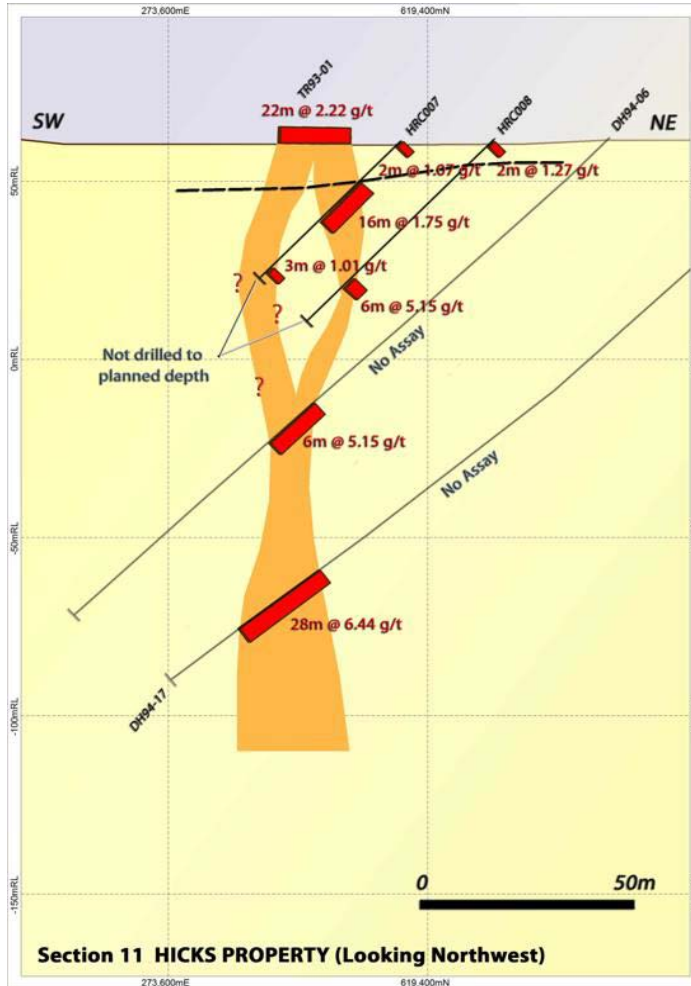
## West Omai Project – Hicks Prospect

- Historical non JORC gold resource
- Open along strike and at depth
- JORC Resource drilling underway

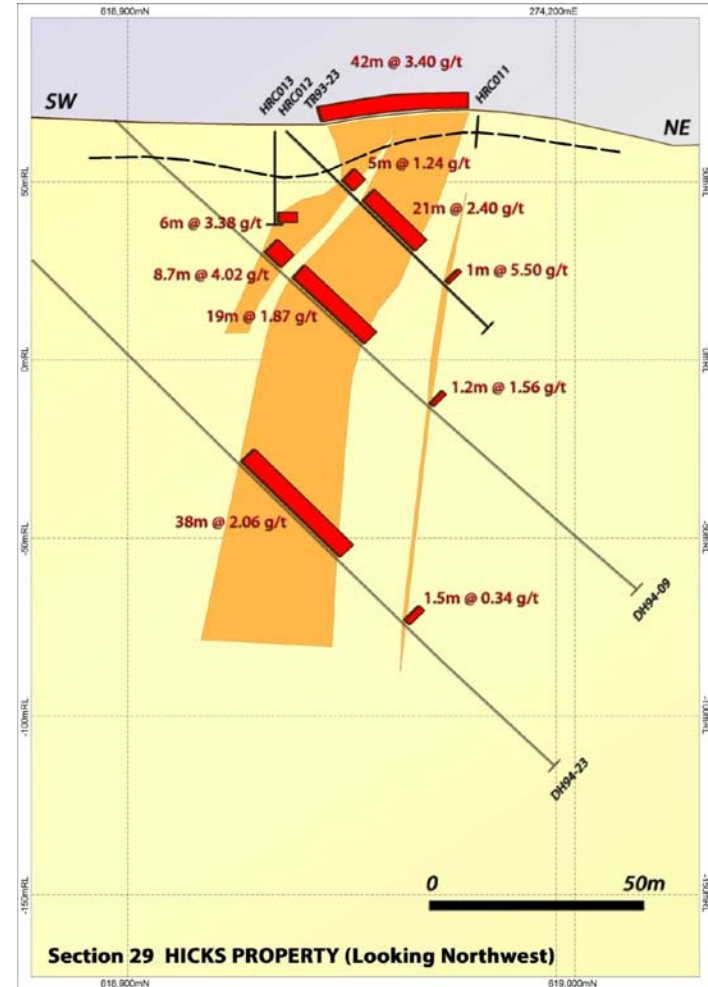
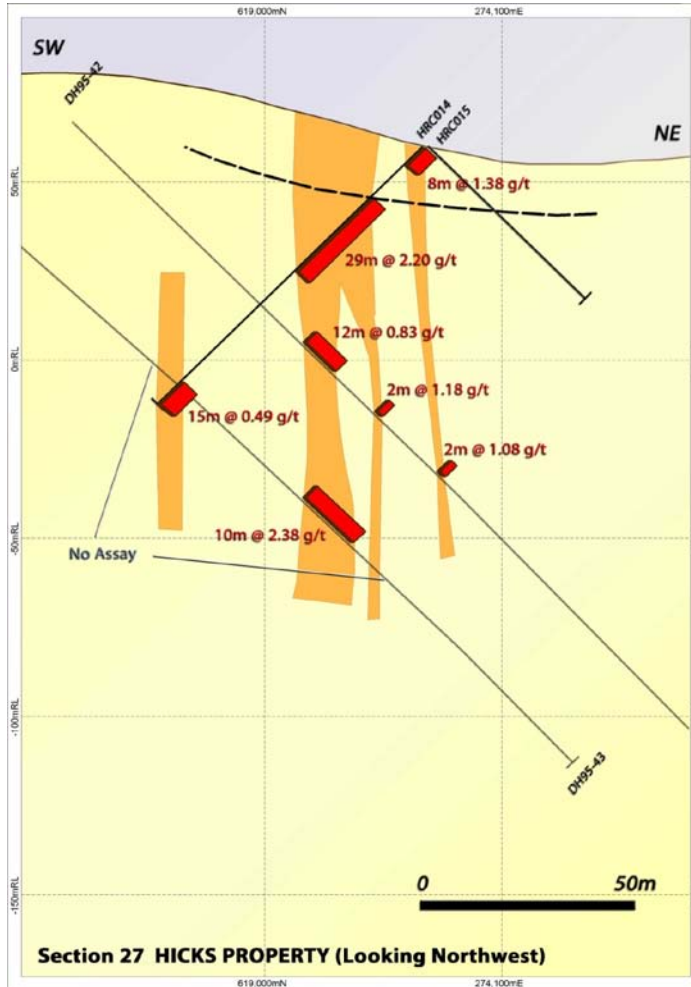




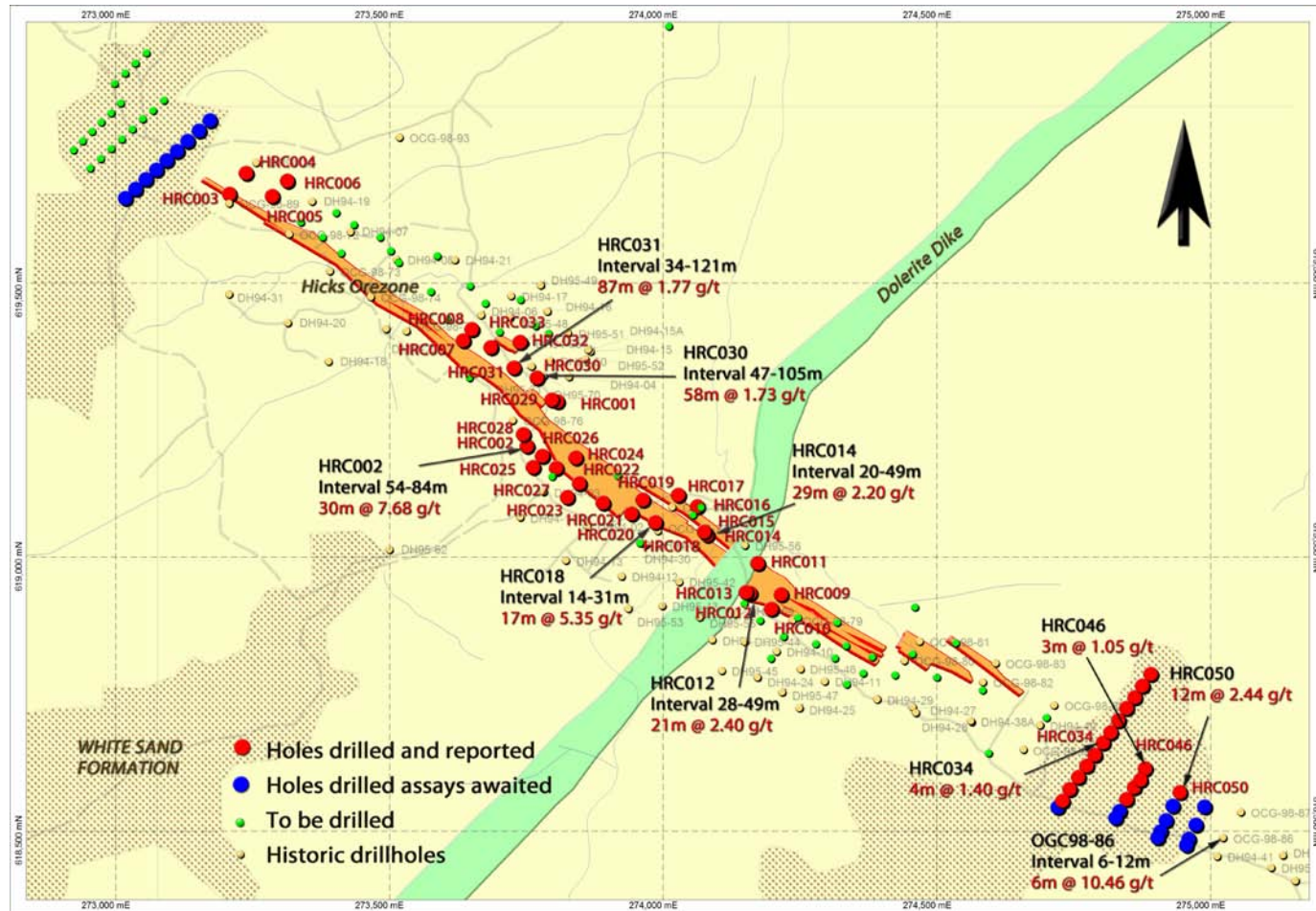
# West Omai Project – Hicks Recent Drilling



# West Omai Project – Hicks Recent Drilling



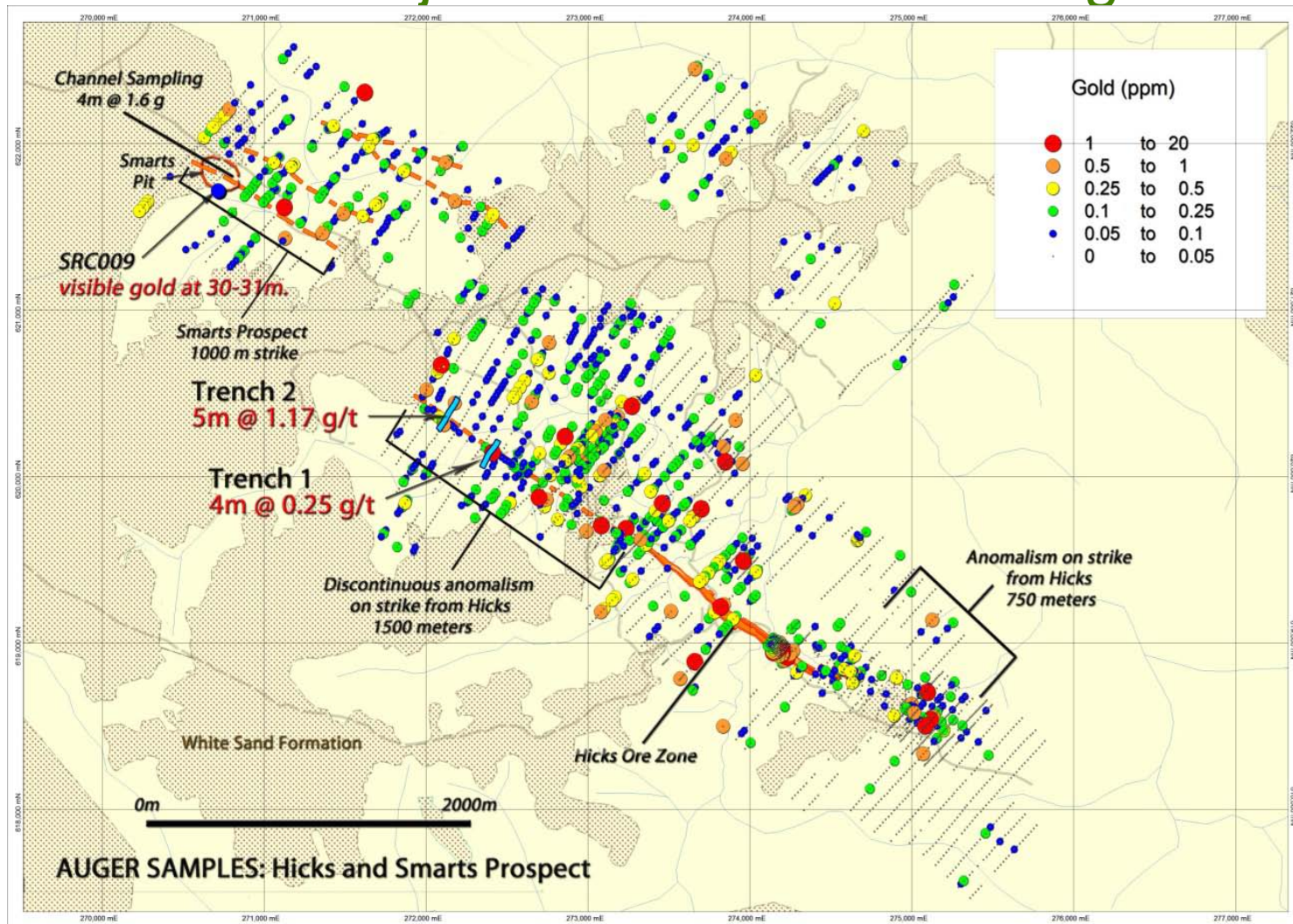
# West Omai Project – Hicks Recent Drilling



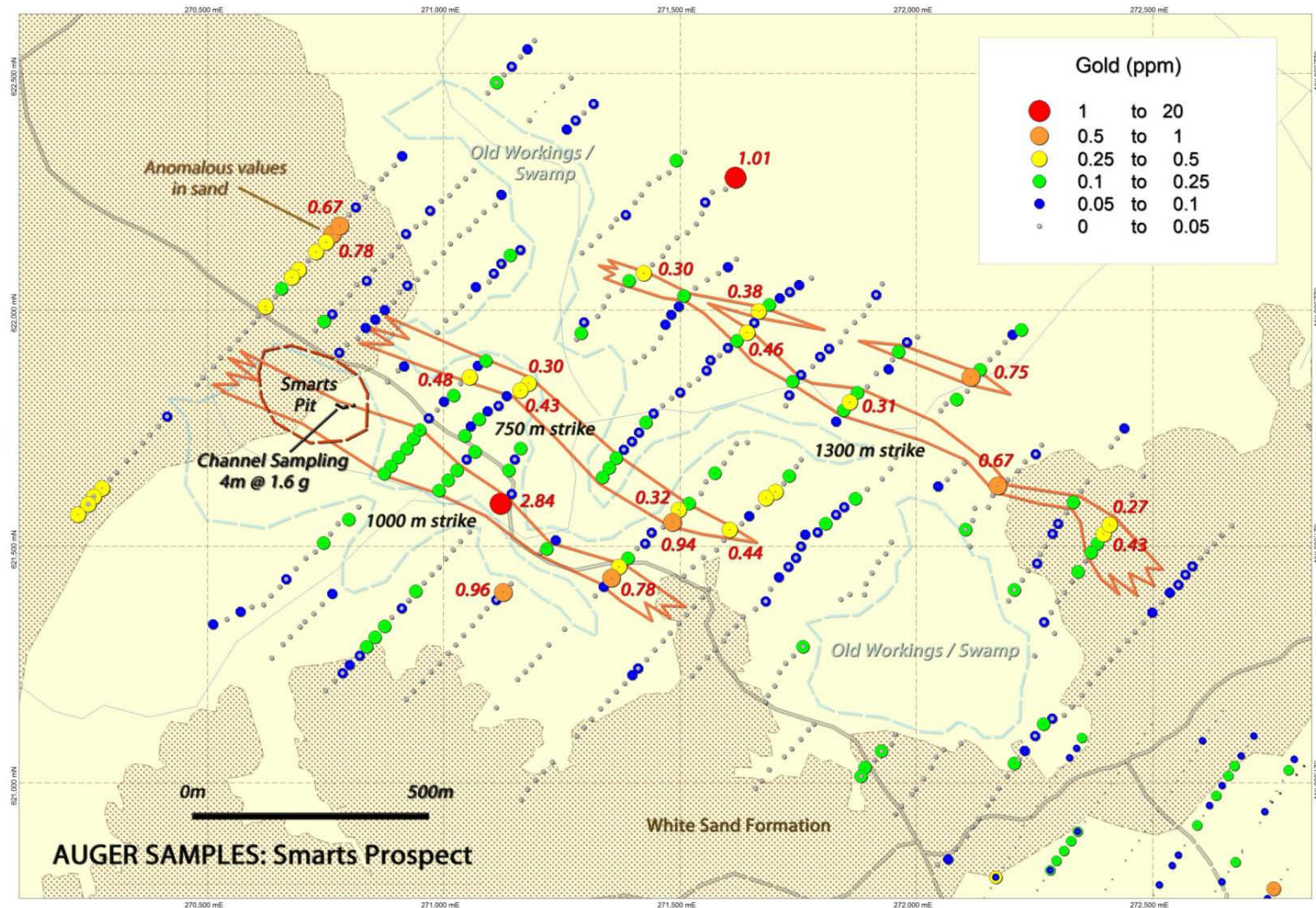
## West Omai Project – Hicks Recent Drilling



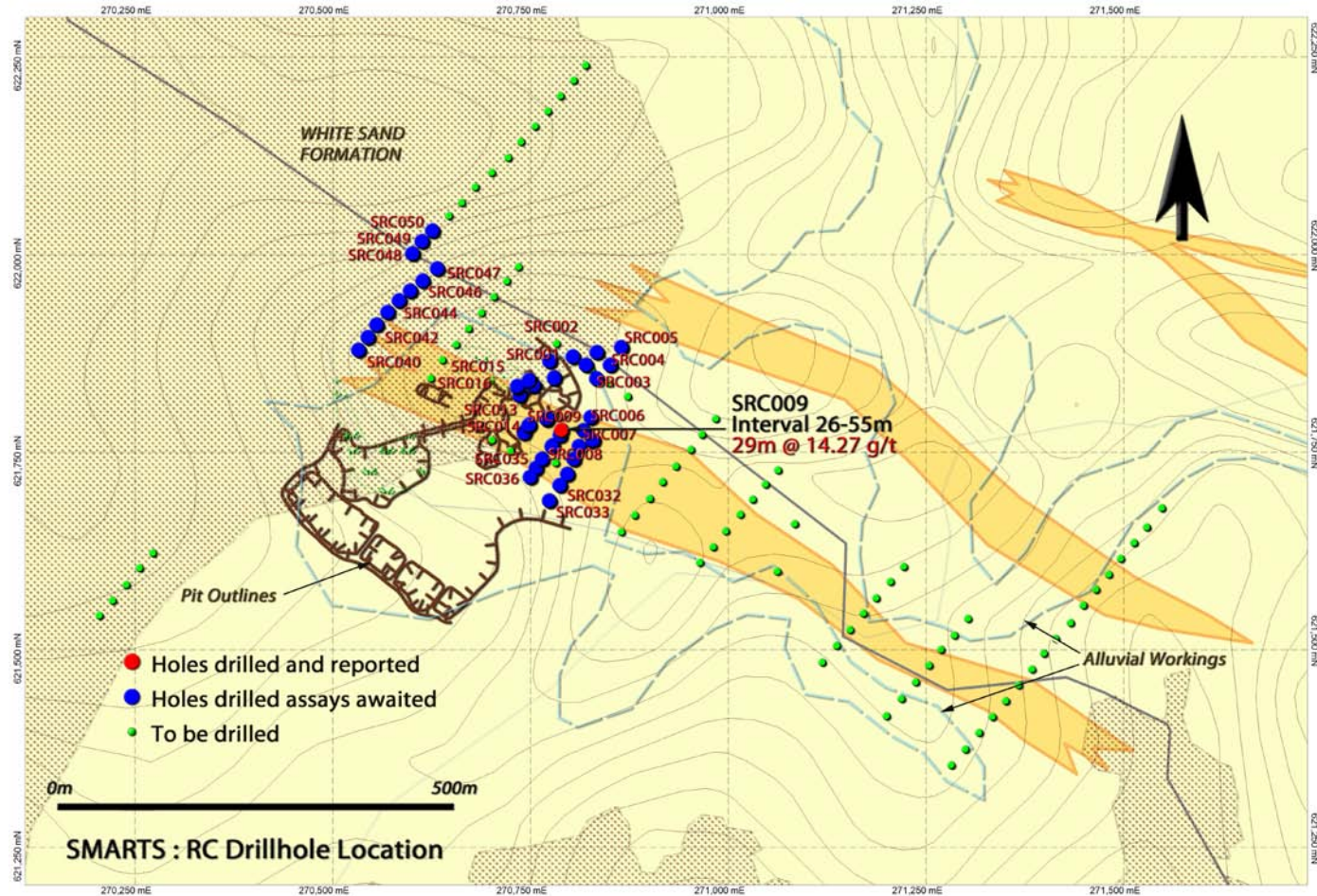
# West Omai Project – Hicks-Smarts Regional



# West Omai Project – Smarts



# West Omai Project – Smarts Recent Drilling

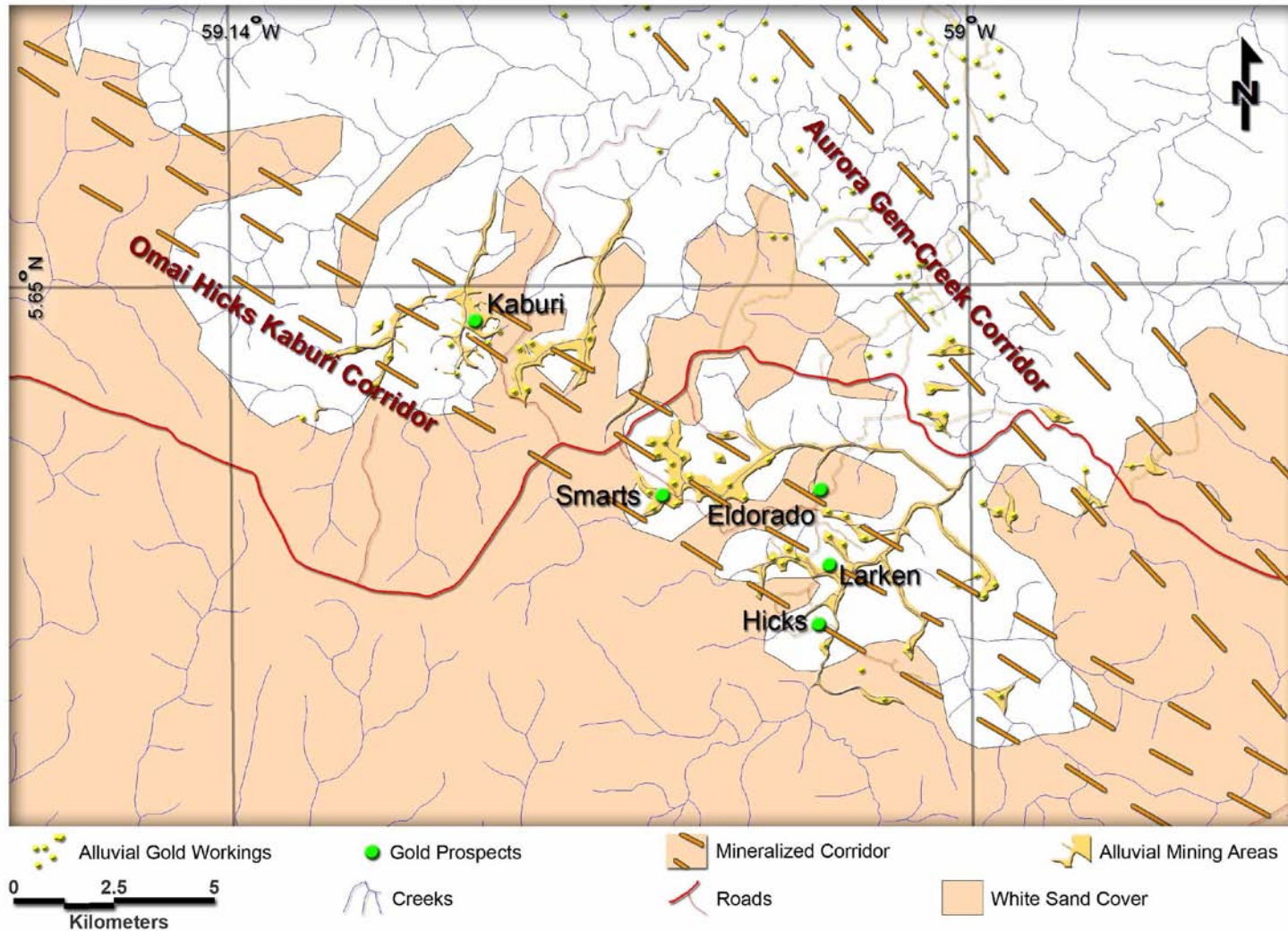


## West Omai Project

- Expected Resource increases due to:
  - Enrichment in previously un-drilled saprolite
  - Drilling under 400m white sand gap
  - Strike extensions
  - Parallel lodes
  - High grade shoots within main deposit
  - Drilling at Smarts prospect
- Combined strike length of Hicks and Smarts of 5.8km



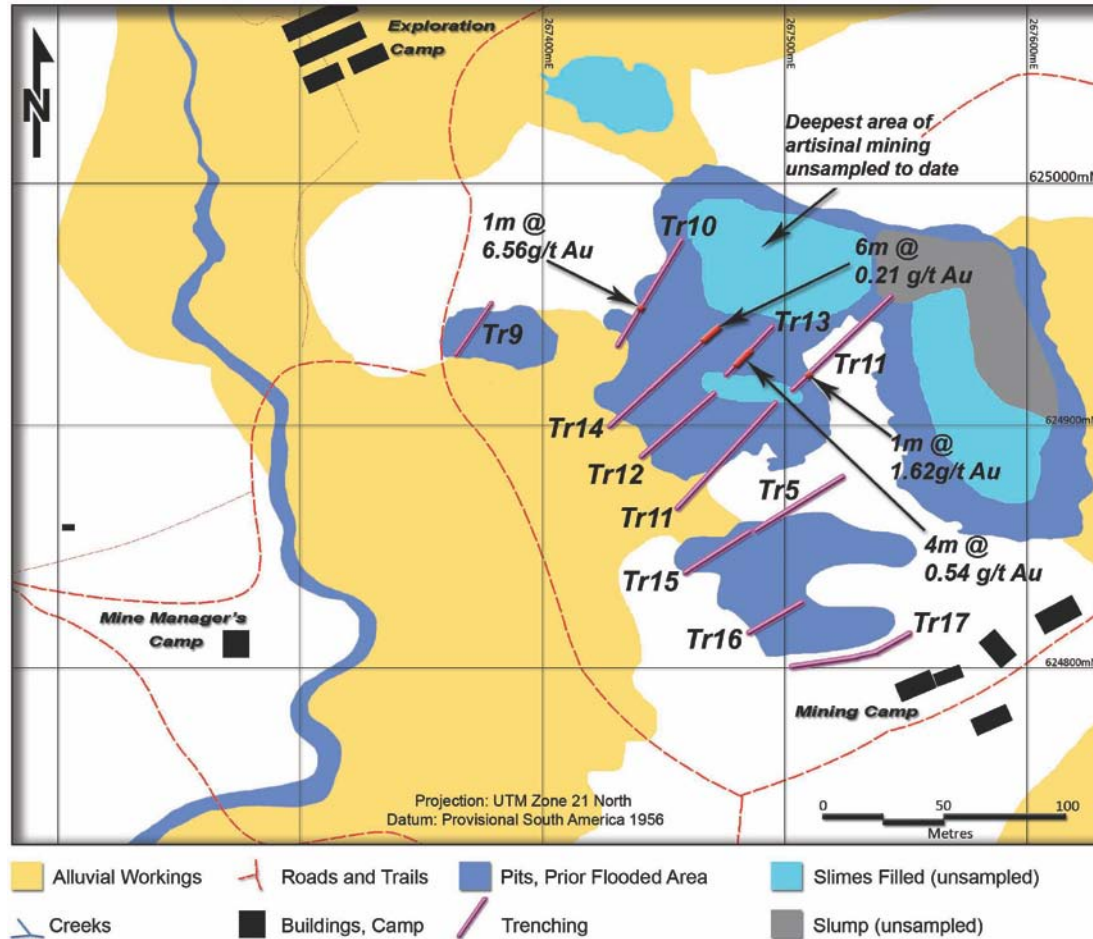
## Project Overview – West Omai



## West Omai – Kaburi Prospect

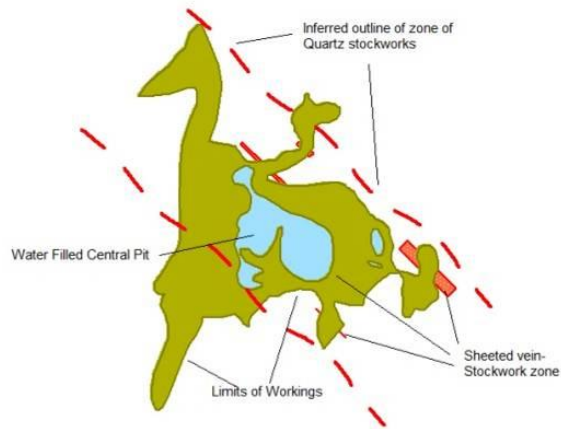


# West Omai – Kaburi Prospect - Trenching



# West Omai – Kaburi Prospect

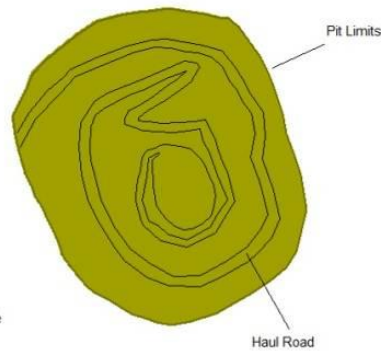
West Omai Exploration Project  
Kaburi Prospect Outline



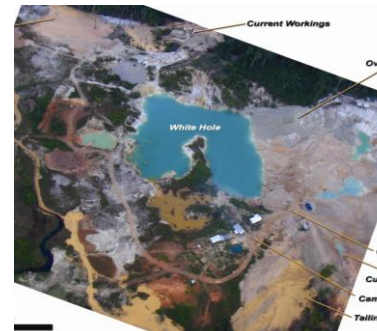
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metres



Omai Gold Mine  
Outline of the Fennel Open Pit

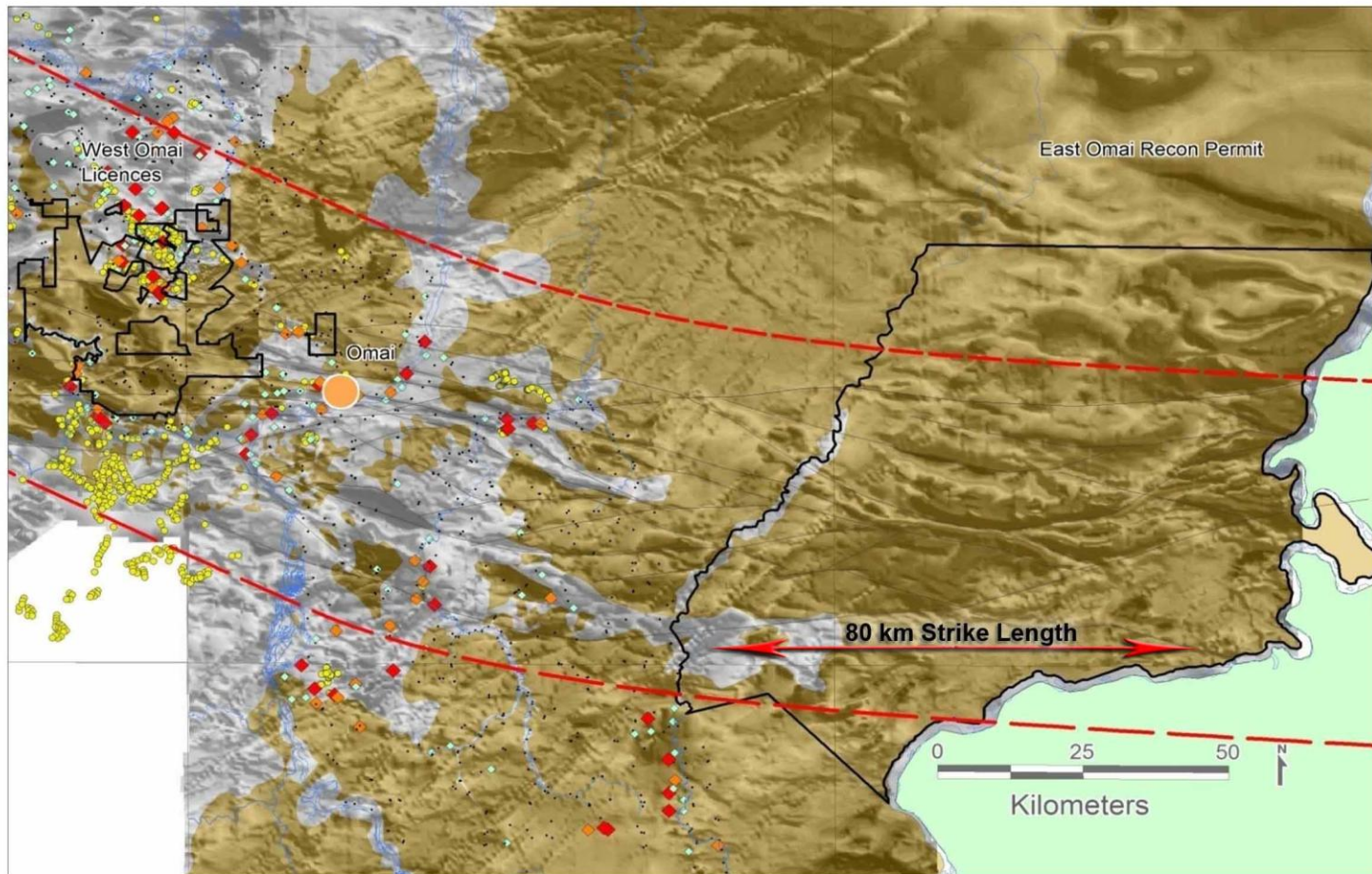


Omai - 2.7Moz  
Fennel Open Pit



Kaburi  
Workings

## East Omai – 80km strike of virgin greenstone



## Future Plans

- March 2011 - \$8m placement completed
- April 2011 - \$1.5m SPP
- June 2011 - resource drilling at Hicks and Smarts completed
- July 2011 - drilling to commence at Kaburi and East Omai
- August 2011 - maiden JORC compliant resource



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