21 December 2011

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LIMITED

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ABN 74 106 444 606

Demerger of Auzex Exploration Limited – ex-entitlement date

Auzex Resources Limited announces that the last date that Auzex shares will trade on ASX with an entitlement to participate in the Scheme has been changed to 21 December 2011.

Auzex shares will trade 'ex-entitlement' from the opening of trade on 22 December 2011. All of the other key dates for the implementation of the Demerger are as previously announced.

For more information, please go to the Company's website (<u>www.auzex.com</u>) or contact John Lawton (Managing Director) or Paul Frederiks (Company Secretary) on +617 3333 2722.