

31 October 2011

Company Announcements Office
Australian Securities Exchange

Unit 441 Skyline Apartments
30 Macrossan Street
Brisbane Qld 4000 Australia
GPO Box 3249
Brisbane Qld 4001 Australia
Tel +61 7 3333 2722
Email: enquiries@auzex.com
www.auzex.com

ASX RELEASE

Notice under Section 708A(5)(e) Corporations Act

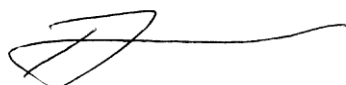
On 28 October 2011, Auzex Resources Limited (**ASX:AZX**) (**Company**) completed the share placement announced to ASX on 17 October 2011 through the issue of 14,279,082 fully paid ordinary shares at an issue price of \$0.24 per share to sophisticated and professional investors (**Issue**).

The Company gives notice under section 708A(5)(e) of the the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

- 1 this notice is given within five (5) business days after the day of the Issue;
- 2 the Issue was made without disclosure to investors under Part 6D.2 of the Corporations Act;
- 3 the Company is providing this notice under section 708(5)(e) of the Corporations Act;
- 4 as at the date of this notice, the Company has complied with:
 - 4.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - 4.2 section 674 of the Corporations Act; and
- 5 as at the date of this notice, there is no information to be disclosed which is 'excluded information', as defined in sections 708A(7) or 708A(8) of the Corporations Act.

Yours Faithfully

AUZEX RESOURCES LIMITED



Paul Frederiks
Company Secretary