

Bligh Resources Limited

A.C.N 130 964 162

Incorporated in New South Wales
Registered office: Level 8, 84 Pitt Street, SYDNEY NSW 2001

Telephone: (02) 9233 4677 Fax (02) 9239 0866

TO: COMPANY ANNOUNCEMENT OFFICE

COMPANY: ASX LIMITED

FROM: ADRIAN DI CARLO

DATE NOVEMBER 24th 2011

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Confirmation - Bligh Resources Limited (Company) Securities Subject to Escrow

The Company confirms the following securities will be subject to the following escrow periods.

- 1. 24,219,000 Fully Paid Ordinary Shares for a period of 24 months from the date of official quotation of the Company's securities on the Australian Securities Exchange.
- 2. 16,000,000 Options @ \$0.25 Exercise Price expiring five years from listing date for a period of 24 months from the date of official quotation of the Company's securities on the Australian Securities Exchange.

Yours faithfully **Bligh Resources Limited**

Adrian Di Carlo Company Secretary