



# MARKET RELEASE

15 February 2011

**Black Mountain Resources Limited**

**PRE-QUOTATION DISCLOSURE**

Black Mountain Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday 15 February 2011.

Official Quotation of the Company's securities will commence at 11:45 am EDST (8:45 am WST) on Thursday 17 February 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. A statement confirming the completion of the tenement sale agreement dated 25 November 2010 between the Company, Liberty Resources Ltd, Rhodes Resources Pty Ltd and Future Generation Energy Pty Ltd and the issue of securities thereunder.
6. A corporate governance statement.
7. The Company's securities trading policy.
8. The full terms of the Company's options on issue.
9. An updated pro forma balance sheet based on the actual amount of funds raised pursuant to the prospectus.
10. An updated pro forma statement of commitments based on the actual amount of funds raised pursuant to the prospectus.
11. Number and escrow period of restricted securities.

Security Codes:           BMZ

A handwritten signature in black ink, appearing to read 'T. Oliveira', is written over a light blue horizontal line.

Tonia Oliveira  
**Adviser, Listings (Perth)**