

23 FEBRUARY 2011

STATEMENT TO THE AUSTRALIAN STOCK EXCHANGE

Earnings Guidance – Half Year Account Update

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) advises that based on the internal management accounts, net loss for the half year ended 31 December 2010 is expected to reduce by approximately 20% - 25% compared to the previous corresponding period.

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