

30 SEP 2011

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

BYTE POWER GROUP RAISES A\$527K

Byte Power Group Ltd ("BPG") is pleased to announce that it has secured a converting loan of A\$526,891.70 from a new investor.

The term of the loan is for 3 months and the loan may be repaid by way of share issue at an issue price of A\$0.003 per share on or before the expiry date.

The proceeds of the loan will be used for general working capital and retiring existing debt of the Company.

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