

29 AUGUST 2011

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Earnings Guidance – Full Year Account Update

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) advises that based on the internal management accounts for the year ending 30 June 2011 the gross revenue will be reduced by approximately 55-60% compared to the previous reporting period. Despite this reduction, the net loss for the year ended 30 June 2011 is expected to be reduced by approximately 10% - 15% compared to the same corresponding period.

Ethel Lau
Company Secretary
Byte Power Group Limited

13 / 76 Doggett Street
Newstead QLD 4006

PH: (07) 3620 1688

FX: (07) 3620 1689

www.bytepowergroup.com

Brisbane, Melbourne
Singapore, Hong Kong
Chongqing (China)

