

30 NOVEMBER 2011

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Results of Byte Power Group Limited's AGM held on 30 November 2011

Byte Power Group Limited (ASX: BPG) advises that all resolutions put to shareholders at today's Annual General Meeting were passed.

Details of the proxies received for each resolution are set out in the proxy vote schedule **attached** to this announcement.

Ethel Lau
Company Secretary

13 / 76 Doggett Street
Newstead QLD 4006
PH: (07) 3620 1688
FX: (07) 3620 1689
www.bytepowergroup.com
Brisbane, Melbourne
Singapore, Hong Kong
Chongqing (China)



Proxy Vote Schedule

Byte Power Group Limited received 5 proxies from 5 shareholders representing a total shareholding of 82,106,611 or 5.34% of the Company.

The votes from the 5 proxies and all shareholders present at the meeting are as follows:

Resolution 1 – Re-election of Raphael Tham as a director
All in favour

Resolution 2 – Remuneration report
All in favour

Resolution 3 – Ratification of the issue of shares to Placees
All in favour

Resolution 4 – Ratification of the issue of shares to Placees
All in favour

Resolution 5 – Ratification of the issue of shares to Placees
All in favour

Resolution 6 – Issue of shares to Li Baorong
All in favour

Resolution 7 - Authorise issue of placement shares
All in favour