



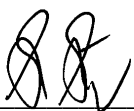
**Section 708A(5)(E) Notice:
Issue of Securities without a Disclosure Document**

Breakaway Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

- On 18 August 2011, the Company issued the following securities in the Company:

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	BRW
Date of Issue:	18 August 2011
Number Issued:	74,380,165 (issued on maturity of unsecured redeemable converting note pursuant to agreement dated 13 May 2006 with LionOre Australia Pty Ltd (now Norilsk Nickel Australia Pty Ltd) and approved by shareholders 12 July 2006.
Issue Price per Security	A\$0.121

- The Company issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act.
- As at the date of this notice the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 of the Act.
- As at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.



Simon Storm
Company Secretary