



EXCELLENT RESULTS FROM PRELIMINARY DRILLING AT ANTRONG

HIGHLIGHTS

- Highly encouraging preliminary gold assay results at shallow depth, especially at the O'Thmey South Prospect
- Silver and base metal assays for the drilling are pending the release of multi-element assay data
- Final two holes drilled near the campsite intersected altered mafic units containing massive sulphide veins with related alteration zones hosted in granodiorite
- Generation of further drill targets from ongoing exploration work
- On-going interpretation of the Antrong Concession geological setting
- Additional prospects identified with further work planned

Prospect	Hole No	Dip	Azim	Significant Intersection	Includes Sub-Interval
O'Thmey South	OTSDD001	-60	030	3.0m @ 6.91gpt Au (25.2m - 28.2m)	2m @ 9.45gpt Au (26.2m - 28.2m)
O'Thmey South	OTSDD002	-60	035	5.7m @ 5.06gpt Au (30.5m - 36.2m)	1m @ 11.1gpt Au (33.5m - 34.5m)
O'Thmey South	OTSDD003	-75	030	1.0m @ 2.10gpt Au (36.0 - 37.0m)	
O'Thmey	OTMDD002	-60	210	2.0m @ 4.16gpt Au (42m - 43.95m)	
O'Thmey	OTMDD011	-60	210	1.0m @ 0.85gpt Au (8m - 9m)	
O'Thmey	OTMDD012	-60	210	1.0m @ 1.05gpt Au (39m - 40m)	
O'Thmey	OTMDD015	-60	210	6.0m @ 0.57gpt Au (21m - 27m)	1m @ 1.24gpt Au (25m - 26m)

Preliminary available drill results with gold equivalent values pending release of multi-element assay data. (Values are >1metre downhole - Lower cut of 0.5gpt Au, maximum internal dilution of 4 metres).

Antrong Concession

O'Thmey and O'Thmey South Prospects

Majority of the work and activity was concentrated on the O'Thmey and O'Thmey South Prospects located in the south-western portion of the Antrong Concession.

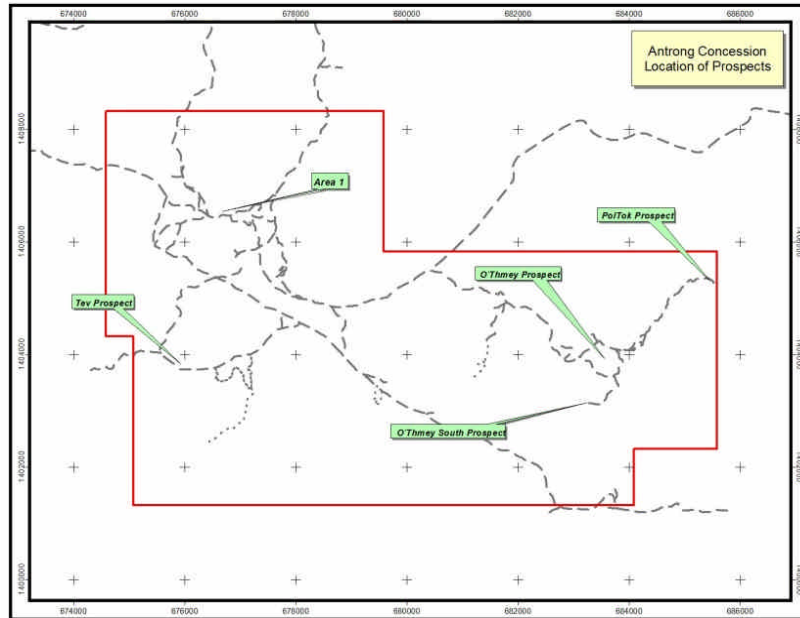


Figure 1: Location of Prospects in the Antrong Concession Area

A total of 17 holes for 1527.6 metres was drilled from January till April 2011 testing both O'Thmey and O'Thmey South Prospects. Rationale for the drilling was to target significant local mine workings, which were in the order of >300 metres strike length, (with additional workings along strike >1km away), the Company's own sampling program which successfully found high grade rockchips in the area and favourable geology including 0.5 – 1metre wide quartz veins with associated argillic to propylitic alteration zones.

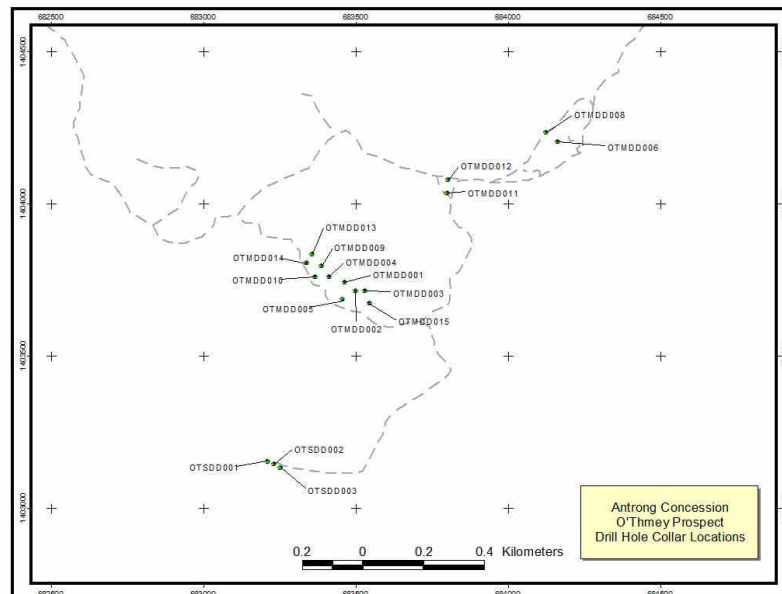


Figure 2: Location of drill hole collars at O'Thmey and O'Thmey South Prospects

The geology of the O'Thmey Prospect comprises strongly altered sediments and minor tuffs that host northwest striking shear zones.

Mineralisation occurred within the brittle northwest structures, associated with quartz veins of 0.5m in width with grades averaging 2gpt gold (Au) and up to 6.70gpt Au. Alteration zones relating to the veins were typically phyllic to propylitic, with occasional alunite veining.

The O'Thmey South Prospect displayed mineralisation in the form of massive sulphide veins up to six metres in width (downhole) comprising of pyrrhotite, pyrite, chalcopyrite and galena. Gangue minerals were quartz, carbonate and siderite.

Grades for these veins were an average of 5.65gpt Au, with a one metre interval containing 11.10gpt Au.



Figure 3: Intersection of quartz veining with sulphide filled fractures returning a grade of 2m at 4.16gpt Au from hole OTMDD002



Figure 4: Massive quartz+sulphide veining comprising pyrrhotite+pyrite+chalcopyrite+galena returning an assay of 5.7m @ 5.06gpt Au, including 1m @ 11.1gpt Au from Hole OTSDD002.

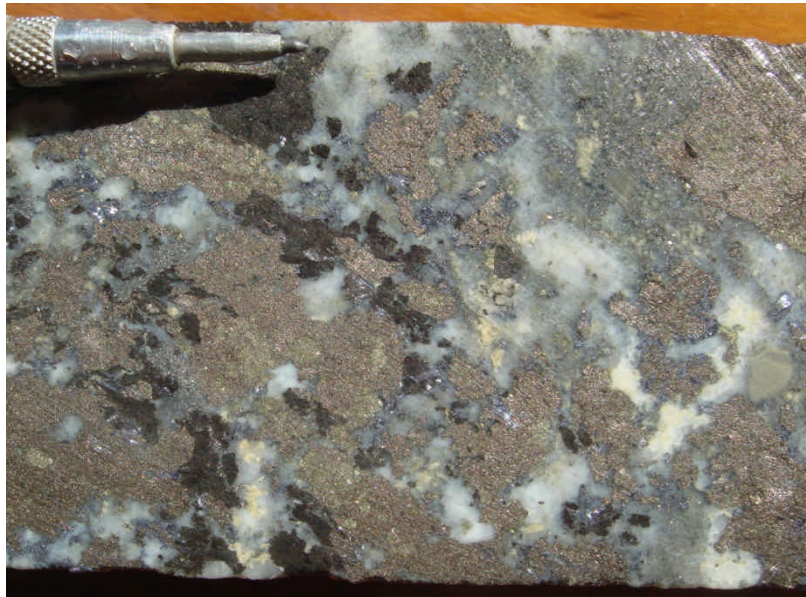


Figure 5: Close up of the sulphide intersection from Hole OTSDD002

Hole OTSDD003 intersected about six metres (downhole) of breccia stockwork with occasional massive sulphide veining from 49.90 to 55.35 metres containing pyrrhotite and pyrite which coincides with mineralisation in hole OTSDD002. However this interval only returned a weak gold value of 1metre @ 0.39gpt Au (52.0 – 53.0 metres).

A sulphide breccia vein returned a value of 1.0metre @ 2.10gpt Au (36.0 – 37.0 metres) which occurred at a shallower depth.

Remainder of the gold and base metal assays and other multi-element results are still pending laboratory release.

These results will be highlighted in the next release.

Antrong Workings

Two holes were targeted to drill adjacent and below previous underground workings that were exploiting shallow dipping structures comprising of massive sulphide veins and related alteration within the fractured granodiorite.

The two holes, ANTDD001 and ANTDD002, have intersected significant phyllic alteration comprising of sericite+quartz+/-sulphides which occur as alteration halos to massive sulphide veining. The interpretation suggests that mineralisation has preferentially altered and mineralised a shallow-dipping three-metre thick (true-width) mafic intrusive within the granodiorite. The hangwall to this mineralisation is stockworked with sulphide veinlets, also with significant alteration and sulphides.

Gold and base metal assay results for these holes are pending laboratory release.

Regional Antrong Concession

PolTok Prospect (685500mE:1405250mN WGS84)

Structural interpretation has confirmed the existence of a west-north-west structure in the PolTok Prospect hosting massive sulphide mineralisation along a shear. Local strike trenches, up to four to five metres deep in the area, cover 150 line metres exposing both quartz veins and sulphide mineralisation. Ore dumps show the ore to be massive pyrrhotite, chalcopyrite, pyrite, galena, arsenopyrite with quartz+/-carbonate.

Further work is planned in this area.

Tev Prospect (675900mE:1403650mN WGS84)

Mapping at the Tev Prospect highlighted the occurrence of quartz vein subcrops and float covering of large distances along with strong silicification and phyllic alteration that has affected sediments in this area. The Tev Prospect also occurs on the contact between sediments and granodiorite with an exposed outcrop of highly deformed and foliated sediments abutting the intrusive occurring in this area.

Further detailed work is planned.

Continuing Exploration Work

Antrong

The Company will undertake further work on and around the Antrong concession over the coming months.

Details of further work:

- One of the main focuses for the next phase of drilling will be to extend the known mineralised occurrences discovered at O'Thmey South Prospect, which at this stage is open along strike and down-dip. Mapping has shown a strong concentration of quartz veining and altered rocks to the northwest of the current drilling and plans are in place to begin trenching in these areas to uncover potential extensions.
- Trenching is planned for the PolTok Prospect, located near the concessions eastern boundary where coincident soil anomalies along with local workings have revealed massive sulphide veining, stockworks and shearing. Rock chip samples from this area are awaiting assays results.
- A soil sampling program is in progress to infill the area to the immediate west of O'Thmey and O'Thmey South Prospects and covers various anomalous soil results including the 585ppb soil result.
- Trenching is planned for the Tev Prospect area, located near the 331ppb soil anomaly occurrence.

Ropoah and Kang Roland North

Work in these areas has been temporarily suspended until either a suitable source of water is found or significant rain occurs as Cambodia is currently in its driest part of the year.

JONATHAN REMTA
(Managing Director)

2 May 2011

COMPETENT PERSON STATEMENT

Information in this report that relates to exploration results is based on information compiled by Mr Steven Paul Boda of Crescent Minerals Pty Ltd, who is a member of the Australian Institute of Geoscientists. Mr Boda is a consultant to Brighton Mining Group Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity undertaken to qualify as a Competent Person as defined in the 2004 Edition of the Australian Code for Reporting of Mineral Resources and Ore Reserves.

Mr Boda consents to the inclusion in this report of the matters based on information in the form and context in which they appear.