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(ACN 108 051 529)

cordlife 
one chance, one choice.



23 August 2011

**Manager of Company Announcements
Australian Stock Exchange Ltd**

Amended - Appendix 4C – Quarterly report for entities admitted on the basis of commitments

Cordlife Ltd has identified an error in the Quarterly report for the period ended 30 June 2011.

Attached is an amended Appendix 4C.

The key changes to the previously lodged Appendix 4C report for the period ended 30 June 2011 are as follows.

1. The ending cash balance for the reported quarter is amended from A\$ 16,998,000 to A\$ 16,783,000.
2. Net operating cash flow for the reported quarter is amended from A\$ 517,000 to A\$ 110,000 and for the full year from (A\$ 1,470,000) to (A\$ 1,877,000).
3. Exchange rate adjustments for the reported quarter is amended from (A\$ 13,000) to A\$ 179,000 and for the full year from (A\$ 583,000) to (A\$ 391,000).

Yours Sincerely



**Andrew Lord
Company Secretary
Cordlife Ltd**

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Cordlife Ltd

ABN

48 108 051 529

Quarter ended ("current quarter")

30 June 2011

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from customers	7,185	25,358
1.2 Payments for		
(a) staff costs	(2,054)	(9,177)
(b) advertising and marketing	(931)	(2,903)
(c) research and development	-	-
(d) leased assets	(3)	(12)
(e) other working capital	(4,267)	(14,331)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	190	323
1.5 Interest and other costs of finance paid	(10)	(64)
1.6 Income taxes paid	-	(1,071)
1.7 Other	-	-
Net operating cash flows	110	(1,877)

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	110	(1,877)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	(894)	(5,979)
(c) intellectual property	-	-
(d) physical non-current assets	(771)	(1,844)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5) (net cash not consolidated upon disposal)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	1
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Transfer to cash and cash equivalents	-	-
Net investing cash flows	(1,665)	(7,822)
1.14 Total operating and investing cash flows	(1,555)	(9,699)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares	-	11,619
1.16 Proceeds from issues of shares in a subsidiary to minority shareholders	-	-
1.17 Proceeds from issue of convertible bond	7,412	7,412
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Others – Share issue transaction costs	-	-
Net financing cash flows	7,412	19,031
Net increase in cash held	5,857	9,332
1.21 Cash at beginning of quarter/year to date	10,747	7,842
1.22 Exchange rate adjustments	179	(391)
1.23 Cash at end of quarter	16,783	16,783

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	174
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

The aggregate payment comprises remuneration paid to the directors of Cordlife Ltd.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities - overdraft	1,146	-
3.2	Credit standby arrangements – credit card facilities available.	-	-

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	11,663	3,362
4.2	Deposits at call (with banks)	5,120	7,385
4.3	Bank overdraft	-	-
4.4	Other – money market instruments (with banks)	-	-
Total: cash at end of quarter (item 1.23)		16,783	10,747

Acquisitions and disposals of business entities

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity	N/A	N/A
5.2	Place of incorporation or registration	N/A	N/A
5.3	Consideration for acquisition or disposal	N/A	N/A
5.4	Total net assets	N/A	N/A
5.5	Nature of business	N/A	N/A

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



(Director)

Steven Fang
22 August 2011

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Quarterly report for entities
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Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* applies to this report except for the paragraphs of the Standard set out below.
 - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
 - 9.2 - itemised disclosure relating to acquisitions
 - 9.4 - itemised disclosure relating to disposals
 - 12.1(a) - policy for classification of cash items
 - 12.3 - disclosure of restrictions on use of cash
 - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.