



MARKET RELEASE

25 November 2011

Cape Alumina Limited

TRADING HALT

The securities of Cape Alumina Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 29 November 2011 or when the announcement is released to the market.

Security Code: CBX

Simon O'Brien
Senior Adviser, Listings (Brisbane)

Friday, 25 November 2011

Simon O'Brien
ASX Limited
123 Eagle Street
Brisbane QLD 4000
By email: simon.o'brien@asx.com.au

Dear Simon

Cape Alumina Limited request for trading halt

Cape Alumina Limited (**Cape Alumina** or **the Company**) requests that a trading halt be granted by ASX immediately with respect to its fully paid ordinary shares (ASX: CBX).

For the purposes of Listing Rule 17.1, Cape Alumina provides the following information:

- (a) The trading halt is necessary as the Company will be undertaking a capital raising and is finalising a resource statement.
- (b) Cape Alumina requests the trading halt remains in place until 10am (Sydney time) Tuesday, 29 November 2011 unless before that time Cape Alumina makes an announcement in relation to their capital raising and assay report.
- (c) Cape Alumina is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Mr Scott Waddell, FCPA, ACIS
Company Secretary
Cape Alumina Limited