



4 October 2011

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

In accordance with Listing Rule 3.17, attached are copies of the following documents which will be sent to shareholders today with their interim dividend statements:

1. Letter to shareholders, together with attachments
2. CCA's Shareholder News 2011

Yours faithfully

A handwritten signature in blue ink, appearing to read 'George Forster', written in a cursive style.

George Forster
General Counsel and Company Secretary



4 October 2011

Dear Shareholder

Interim Dividend for the Half Year to 1 July 2011

On 9 August 2011, your Directors announced a net profit after tax for the first half of 2011 of \$234.1 million, before significant items, representing an increase of 5.5% over the same period last year.

An interim dividend of 22c per share fully franked has been declared, representing an increase of 7.3% over the first half of 2010. CCA expects to be able to fully frank its dividends for the foreseeable future.

Enclosed is your Dividend Statement.

Important Information about payment of your future Dividends

Currently, CCA shareholders can receive their dividend payments by cheque or direct credit or by participation in the dividend reinvestment plan (DRP). As previously advised, from April 2012, CCA will be introducing a system of mandatory direct crediting of dividends and cheques will only be paid to overseas shareholders without an Australian financial institution account or in exceptional circumstances.

There is no action required if you have notified the Share Registry of your Australian financial institution account details, or you fully participate in the DRP, or you are an overseas shareholder without an Australian financial institution account. Your current instructions will remain unchanged.

Action required: All other shareholders who receive dividends by cheque will need to provide CCA's Share Registry with details of an Australian financial institution account for the direct credit of dividends or elect to participate in the DRP.

If your participation in the DRP is on a partial basis, you will need to notify your Australian financial institution account details to the Share Registry to enable the cash component of your dividend to be directly credited.

Attached are the following forms:

1. Request for Direct Credit of Payments
2. DRP Application or Variation form

Please complete one of these forms, or both forms if you select partial DRP participation, and return the form/s to CCA's Share Registry in the enclosed business reply paid envelope as soon as possible. You may also provide this information online at www.linkmarketservices.com.au.

If you have not provided your Australian financial institution account details or an election for full participation in the DRP by the Record Date for the April 2012 dividend payment, your dividends will be set aside and held until we receive these details or a DRP election for full participation.

ShareGift Australia

CCA continues to support ShareGift by giving our shareholders the opportunity to donate small parcels of shares to charity.

ShareGift is a not-for-profit organisation that provides an opportunity for Australian shareholders to sell shares that might otherwise be difficult or expensive to trade and donate the proceeds to charity without having to pay brokerage fees.

Donating shares to ShareGift

If you wish to participate in ShareGift, please complete the enclosed Share Sale Donation form and return it in the Reply Paid envelope provided.

Please note that this is a voluntary initiative for those who wish to sell small parcels of shares and donate the proceeds to charity. It is not a recommendation to sell shares. If you do not wish to participate in the sale of shares, you do not need to do anything.

Tax Benefits

ShareGift only makes donations to Australian charitable organisations with deductible gift recipient (DGR) status and therefore donations over \$2 to ShareGift are tax deductible.


Please contact ShareGift Australia if you have any queries on: 1300 731 632 or by email to info@sharegiftaustralia.org.au.

Your CCA Shareholding

If you have any queries relating to your CCA Shareholding, please contact our Share Registrar:

Link Market Services Limited,
Level 12, 680 George Street,
Sydney NSW 2000
Phone: 02 8280 7121
Fax 02 9287 0303
Email: registrars@linkmarketservices.com.au

Yours faithfully



George Forster
General Counsel and Company Secretary

A REQUEST FOR DIRECT CREDIT OF PAYMENTS

Please use a BLACK pen. Print CAPITAL letters inside the shaded areas.

A B C

1 2 3

Insert details of your Financial Institution, Branch and Account into which you wish to have your payments made. This request will not cancel any reinvestment plan participation (if any) unless we receive specific instructions from you. A detailed payment advice will be provided for each payment.

A direct credit request form is required for each holding.

Name(s) in which your account is held

[Shaded area for Name(s) in which your account is held]

BSB Number (must be 6 digits)

[Shaded area for BSB Number]

Account Number

[Shaded area for Account Number]

Account Type (eg S1)

[Shaded area for Account Type]

Name of Financial Institution

[Shaded area for Name of Financial Institution]

Branch Suburb/Town

[Shaded area for Branch Suburb/Town]

B SIGNATURE(S) OF SECURITYHOLDER(S) - THIS MUST BE COMPLETED

Securityholder 1 (Individual)

[Shaded area for Securityholder 1 signature]

Joint Securityholder 2 (Individual)

[Shaded area for Joint Securityholder 2 signature]

Joint Securityholder 3 (Individual)

[Shaded area for Joint Securityholder 3 signature]

Sole Director and Sole Company Secretary/Director (delete one)

Director/Company Secretary (delete one)

Date ____/____/____

Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

Privacy Clause: Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).



A DIVIDEND REINVESTMENT PLAN APPLICATION OR VARIATION

Please use a BLACK pen. Print CAPITAL letters inside the shaded areas.

A B C

1 2 3

Where a choice is required, mark the box with an 'X'

X

This form is to be completed where the securityholder wishes to have their payments reinvested under the rules of the Dividend Reinvestment Plan (DRP).

I/We being the abovenamed holder of registered securities wish to participate in the Company's DRP as indicated below. I/We authorise the application of the payment to me/us with respect to the number of securities participating in the DRP at the price and subject to the rules of the DRP.

I/We hereby agree to be bound by the rules of the DRP in subscribing for or acquiring additional securities. I/We acknowledge that I/we may vary or terminate my/our participation in the DRP, in accordance with the rules of the DRP. This will cancel any earlier DRP instructions and take priority over any direct credit instructions.

Degree of Participation (mark the appropriate Box with an 'X'):

FULL PARTICIPATION – Including any further acquisitions.

PARTIAL PARTICIPATION –

Please specify the number of securities to participate in the DRP.

000000

TERMINATION – If you wish to cancel your participation.

B SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED

Securityholder 1 (Individual)

[Signature box]

Sole Director and Sole Company Secretary/Director (delete one)

Joint Securityholder 2 (Individual)

[Signature box]

Director/Company Secretary (delete one)

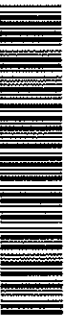
Joint Securityholder 3 (Individual)

[Signature box]

Date ____/____/____

Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

Privacy Clause: Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).



ShareGift Australia – Share sale donation form



ABN 27 086 590 485

Please complete the following form to sell your shares and donate the proceeds to ShareGift Australia.

Name of company being sold	COCA-COLA AMATIL LIMITED	ASX company code (optional)	CCL
Number of shares to donate	Class of share (e.g. ordinary shares, converting preference etc.)		

Optional: please suggest a charity or charities to benefit from ShareGift Australia distributions

Shareholders name(s)

Shareholder 1			
Title	First name	Middle name	Surname
Shareholder 2			
Title	First name	Middle name	Surname
Shareholder 3			
Title	First name	Middle name	Surname

Address shown on register

Street address	State	Postcode
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Address for receipt to be sent (if different from above)

Postal address	State	Postcode
Work phone	Facsimile	

Please tick if your holding is:

Issuer sponsored If **issuer sponsored**, please provide your Securityholder Reference Number (SRN):

OR

CHESSE Sponsored If **CHESSE Sponsored**, please provide your Holder Identification Number (HIN): Please provide sponsoring broker's name:

Shareholder signatures

The instruction to sell the shares is irrevocable as at the time the donation form is signed by the donor/s. The timing of the actual sale is at the discretion of ShareGift Australia. **If your shareholding is issuer sponsored or sponsored by JBWere Pty Ltd or Macquarie Equities Limited, please sign and date your agreement with the following statement:**

I/We authorise any person nominated by ShareGift Australia in my/our name and/or my/our behalf to confirm my/our holding of the above shares with the relevant registry and to direct JBWere Pty Ltd or Macquarie Equities Limited to sell those shares and to pay the proceeds of sale to ShareGift Australia. I/We confirm that I am/ we are entitled or authorised to transfer such shares free from liens, charges or other third party rights.

OR
If your shareholding is sponsored by a broker other than JBWere Pty Ltd or Macquarie Equities Limited, please sign and date your agreement with the following statement:

I/We authorise my/our broker, details I/we have provided above, to convert the shares indicated above to issuer sponsored, in order for me/us to sell these shares and pay the proceeds of sale to ShareGift Australia. On receipt of the issuer sponsored statement from the Share Registry, I/we will forward the statement to ShareGift Australia and I/we authorise any person nominated by ShareGift Australia in my/our name and on my/our behalf to direct JBWere Pty Ltd or Macquarie Equities Limited to sell those shares and to pay the proceeds of sale to ShareGift Australia.

Shareholder 1 signature	Shareholder 2 signature	Shareholder 3 signature
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date signed	Date signed	Date signed
<input type="text"/>	<input type="text"/>	<input type="text"/>

Please return your completed form to ShareGift Australia, C/ Link Market Services in the enclosed Reply Paid envelope.

Office use only – ASX fees claim form			
ITS trade details	Date	Price	ITS Reference
	<input type="text"/>	<input type="text"/>	<input type="text"/>
164 CHESSE message details	Transaction ID	Amount claimed	
	<input type="text"/>	<input type="text"/>	
CHESSE transfer (015/017/001) message details	Transaction ID	Amount claimed	
(refer separate form for transaction details)	<input type="text"/>	<input type="text"/>	

EMAIL COLLECTION AND ONLINE NOTIFICATION FORM

Help us help the environment. Shareholders are encouraged to receive all shareholder communications electronically, including dividend statements, annual reports, company announcements and notices of shareholder meetings. By providing us with your email address, you also avoid mailing delays as your documents are sent and received on the due date. It will also result in a reduction in costs for CCA and it will reduce the adverse impact on our environment.

Please select one of the following options:

1. Yes, I would like to receive ALL my shareholder information electronically. I have provided my email address below.

OR

2. Yes, I would like to receive all of my shareholder communications electronically, except my dividend statements. Please mail me a printed copy of these statements. I have provided my email address below.

My email address is:

If you do not select which option you prefer, you will be treated as having selected option 1.

In accordance with current legislation, CCA will make the annual report available on its website and provide printed annual reports only to those shareholders who elect to receive them in that form.

Thank you for your support in helping us better communicate with you.



Help reduce paper usage

Did you know you can now get all your shareholder communications by logging onto www.linkmarketservices.com.au

Portfolio

- Holding Summary
- Holding Balance History
- Payment History
- Transaction History

Update your Details

- Change Address
- Payment Instructions
- Update TFN/ABN
- Communication Options

Shareholder Voting (Online Voting)

Market Information

- Price & Volume Charts
- Historical Prices
- How to sell my shares

You can also log onto Coca-Cola Amatil Limited's website at www.ccamatil.com to access:

- Annual Reports
- ASX Announcements
- AGM Presentations
- Dividend Information

FIVE YEAR FINANCIAL SUMMARY

2011 INTERIM FINANCIAL HIGHLIGHTS

	2011 6 months	2010	2009	2008	2007 ¹
INCOME STATEMENT					
Trading Revenue	\$m 2,211.1	4,490.3	4,436.0	4,081.4	4,393.2
EBIT – before significant items	\$m 386.1	844.9	787.3	713.8	653.1
Net Profit – before significant items	\$m 234.1	506.6	449.0	404.3	365.3
Significant items (net of tax)	\$m (80.5)	(9.3)	–	(18.7)	(65.6)
Net Profit	\$m 153.6	497.3	449.0	385.6	310.7
BALANCE SHEET					
Net Debt	\$m 1,766.8	1,699.4	1,648.0	1,939.4	1,607.3
Equity	\$m 1,778.7	1,833.4	1,600.1	1,377.0	1,440.7
Capital Employed	\$m 3,545.5	3,527.8	3,248.1	3,311.4	3,048.0
KEY RATIOS					
Capital expenditure to revenue	% 7.6	8.3	6.9	6.8	6.8
Return on Average Invested Capital ²	% 17.6	17.8	16.5	16.1	13.6
EBIT Interest Cover ³	times 6.1	6.3	5.9	4.7	4.7
PER SHARE INFORMATION					
Earnings per Share – before significant items	cents 30.9	67.3	60.5	54.9	48.8
Earnings per Share	cents 20.3	66.0	60.5	52.4	41.3
Dividends per Share	cents 22.0	48.5	43.5	39.0	35.5
Level of Franking – Final	% 100	100	100	100	100
– Interim	% 100	100	100	100	100



* before significant items
Please note that for comparative purposes, historical data relates to first half performance (ie: 6 months only)

SUSTAINABILITY @CCA

CCA'S SUSTAINABILITY REPORT MEASURES THE COMPANY'S ACHIEVEMENTS UNDER FOUR PILLARS – ENVIRONMENT, MARKETPLACE, WORKPLACE AND COMMUNITY.

CCA strongly supports social and environmental activities through its community and environmental programs. These programs help to sustain business performance by strengthening the communities in which CCA operates, improving business efficiency and developing strong relationships with stakeholders, ultimately leading to increased shareholder returns.

The Sustainability@CCA report is available on our website, www.ccamatli.com.

CONTACT DETAILS

HOW TO CONTACT US
For enquiries about CCA, contact Investor Relations:
Coca-Cola Amatil
Investor Relations
40 Mount Street North Sydney NSW 2060
Ph. 61 2 9259 6159
Fax. 61 2 9259 6614
Email: investors@ccamatli.com

SHAREHOLDER ENQUIRIES
Investors seeking information about their shareholding, including dividend statements and change of address, should contact CCA's Share Registry. Shareholders should have their Security Holder Reference Number (SRN) of Holder Identification Number (HIN) available when contacting the Share Registry.
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Ph. 61 2 8280 7121
Fax. 61 2 9287 0303
Website: www.lmkmarketservices.com
Email: registrars@lkmkmarketservices.com.au

For more information please visit www.ccamatli.com

CCA-COLA AMATIL



OVERVIEW

THE FIRST HALF OF 2011 HAS BEEN ANOTHER SUCCESSFUL HALF FOR COCA-COLA AMATIL (CCA). THE BUSINESS DELIVERED NET PROFIT OF \$234.1 MILLION, BEFORE SIGNIFICANT ITEMS, AN INCREASE OF 5.5%. THE SOLID EARNINGS GROWTH UNDERPINNED THE 7.3% INCREASE IN THE FULLY FRANKED INTERIM DIVIDEND TO 22.0 CENTS PER SHARE.

I believe that the operating performance in the first half has been solid given the business has had to manage external headwinds, as well as the cycling of a very strong first half result in 2010. The combination of devastating natural disasters in Australia and New Zealand, rapid increases in resin costs and the impact of translation on offshore earnings from the stronger Australian dollar reduced our net profit growth by around 5% for the half.

The successful execution of our infrastructure programs in expanding manufacturing capacity and improving operational efficiency has again delivered a reduction in operating costs and further improvements in our customer servicing capability. Combined with the restructuring of the SPC Ardmona (SPCA) business, I believe these initiatives will continue to widen the operating capability lead on our competitors.

Looking forward, CCA will continue to focus on executing its organic growth strategy. The business continues to deliver efficiency and customer service improvements ahead of internal targets from the strong pipeline of capital projects, with returns generated on invested capital increasing to a record level of 17.6% for the half. Our Indonesian & PNG business continues to deliver material improvements in performance, driven by improved capability, increases in manufacturing capacity and a material increase in cold drink cooler placements. And our alcoholic beverages business continues to enhance earnings growth.

Terry Davis

Terry Davis
Group Managing Director

REVIEW OF OPERATIONS

AUSTRALIA

The Australian beverage business delivered a solid result, with earnings before interest and tax (EBIT) increasing by 3.0% to \$281.0 million. The business has had to deal with the impact on volumes and a short-term increase in costs caused by the destructive floods in Queensland and Victoria and Cyclone Yasi which occurred during the peak summer trading season. As well, the generally softer consumer spending environment experienced in 2010 continued into 2011, limiting category growth. Notwithstanding the difficult conditions, mix improvements, Project Zero efficiency gains, and cost out initiatives underpinned the growth in margins from 19.9% to 20.2%.

The business has maintained its strong market share position despite a high level of competitor discounting activity in the grocery channel during May and June. New product development for the half was focussed on the rollout of new packages and flavour extensions. The frozen beverage portfolio continues to grow strongly with volume growth of over 20% as a result of the expansion of the customer base combined with the introduction of new flavours.

NEW ZEALAND & FIJI

The New Zealand business delivered local currency earnings in line with last year. This was a very commendable outcome given the impact on earnings from lower demand attributable to the Christchurch earthquake in February. While the physical damage was localised to Christchurch, the flow on affect to consumer confidence and consumption was felt across New Zealand. The business has maintained its strong market share position over the half. New product development was focussed on flavour extensions with Powerade Black successfully launched in the lead up to the Rugby World Cup, quickly establishing itself as the No. 1 Powerade flavour and driving overall growth for the Powerade brand.

INDONESIA & PNG

The Indonesian business delivered a solid result with local currency EBIT increasing by over 20%. The continued growth in one-way-pack (OWP) products and the significant manufacturing and distribution investments CCA has made to reduce its cost of doing business were the major contributors to the profit growth for the half.

A highlight for the half was the volume growth of Minute Maid Pulpy Juice which grew by over 30%. Brand Coca-Cola Sprite and Fanta in OWP format also posted strong performances, growing over 20%. Volumes however for the lower value returnable glass bottle packs in the traditional channel declined as high discretionary income levels of consumers in the lower income demographic.

The PNG business also delivered another strong earnings result as the economy continues to benefit from increased mining investment and high commodity prices. A highlight of the result was the strong performance of brand Coca-Cola which grew by over 20%.

ALCOHOL, FOOD & SERVICES

In March, CCA announced that it had entered into a new 10 year agreement with Beam Global Spirits for the manufacture, sales and distribution of the Beam premium spirits portfolio in Australia. Beam Global's second largest market in the world. The new arrangements with Beam Global made CCA responsible for the sales and distribution of the entire Beam portfolio in Australia in its own right. The sales and distribution responsibility had previously been carried out on behalf of Pacific Beverages. Since 1 April 2011, revenue and earnings of the Beam portfolio are being recognised within the Alcohol, Food & Services segment.

SPCA recorded an earnings decline as the business continued to exit a number of unprofitable export and domestic private label activities. The stronger Australian dollar continues to impact SPCAs competitiveness against cheap imported brands and private label categories in Australia and its earnings from international operations with export sales declined by 35% over the last 12 months.

The Services business achieved solid earnings growth driven by improved management services, higher demand for refrigeration servicing contracts and lower operating costs as a result of efficiency gains.

5.5%

INCREASE
IN NET PROFIT*

7.3%

INCREASE
IN INTERIM DIVIDEND
PER SHARE

SPC ARDMONA BUSINESS RESTRUCTURE

CCA has undertaken a comprehensive review of its SPC Ardmona business. The scope of the review was to develop an appropriate operating framework in light of the difficult trading conditions facing the business as a result of the sustained strengthening of the Australian dollar.

The review determined that SPCA has excess manufacturing capacity and as a result the current three manufacturing sites in Victoria will be consolidated into two, resulting in the closure of the Mooropna manufacturing site. The review also found that as a consequence of the stronger Australian dollar SPCA is currently not competitive in many export markets and has seen domestic grocery private label contracts move to imported products. As a result, excess inventory that needs to be sold below realisable value.

The consolidation of manufacturing into the Shepparton facility will lead to a reduction of around 150 positions in the business. CCA will offer every affected employee alternative employment opportunities within CCA's beverage business.

Gong forward, SPCA will refocus its activities into the higher growth, higher margin snacking market. We have a number of new products in the pipeline with a strategy to increase our presence

in the growing snack category by leveraging the Goulburn Valley and SPC brands into a broader range of snacking categories and by further expanding our range of brands into the convenience and other channels.

FINANCIAL POSITION

The balance sheet remains in a very strong position with EBIT interest cover improving from 5.6x to 6.1x and net debt increasing by \$57.0 million to \$1.767 billion. CCA has total committed debt facilities of approximately \$2.3 billion with an average maturity of 4.5 years as at 1 July 2011. CCA has completed the refinancing of all 2011 and 2012 maturing debt.

OUTLOOK

The business would expect to generate stronger earnings growth in the second half of this year, with a further trading update to be provided to the market in November 2011.



* Before significant items

23.9%

EBIT INCREASE
INDONESIA & PNG

