### Form 604

## Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme Contango Capital Partners Ltd

ACN/ARSN ACN 124 184 765

### 1. Details of substantial holder (1)

Name
Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

16/05/2011

The previous notice was given to the company on

17/12/2010

The previous notice was dated

17/12/2010

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
Ordinary Shares	2,382,900	12.03%	2,632,204	13.29%		

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Wilson Asset Management Group	RBC Dexia Investor Services	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Management of portfolio of investments of Botanical Nominees Pty Limited as trustee of the	242,177 ordinary shares	242,177

			Wilson Asset Management Equity Fund		
Wilson Asset Management Group	RBC Dexia Investor Services	WAM Active Limited	Management of portfolio of investments of WAM Active Limited	363,182 ordinary shares	363,182
Wilson Asset Management Group	RBC Dexia Investor Services	WAM Capital Limited	Management of portfolio of investments of WAM Capital Limited	2,026,845 ordinary shares	2,026,845

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure A	

Signature	S	ia	n	а	tı	u	re	)
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print name	Matthew Kidman	capacity	Director
sign here		date	20/05/2011

# DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

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- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# This is Annexure A of 1 page referred to in Form 604

### Wilson Asset Management Group

Details of Wilson Asset Management Group
Wilson Asset Management (International) Pty Limited (ACN 081 047 118)
MAM Pty Limited (ACN 100 276 542)
WAM Capital Limited (ACN 086 587 395)
WAM Research Limited (ACN 100 504 541)
WAM Active Limited (ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund (ACN

### 3. Change in relevant interests

WAM Capital 1 td

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change		nber of securities	Person's votes affected
20-Dec-10	Wilson Asset Management Group	Underlying portfolio bought shares	\$13,961.16	20,000	ordinary shares	20,000
20-Apr-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$7,755.98	9,900	ordinary shares	9,900
03-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$9,028.35	11,582	ordinary shares	11,58
04-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$8,013.48	10,300	ordinary shares	10,30
05-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$4,857.27	6,200	ordinary shares	6,20
06-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$17,981.40	23,217	ordinary shares	23,21
09-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$2,474.85	3,200	ordinary shares	3,20
10-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$10,699.91	13,714	ordinary shares	13,71
11-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$8,220.76	10,500	ordinary shares	10,50
12-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$23,046.96	29,800	ordinary shares	29,80
13-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$12,374.21	16,000	ordinary shares	16,00
16-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$6,960.49	9,000	ordinary shares	9,00
17-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$553,42	725	ordinary shares	725
18-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$20,091,21	26,320	ordinary shares	26,32
19-May-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$15,149,32	19,846	ordinary shares	19.84

WAM Active Ltd

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						Person's
			Consideration given	Class and number	of securities	votes
Date of Change	Person whose relevant interest changed	Nature of change	in relation to change	affected		affected
08-Apr-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$24,371.00	31,200 0	rdinary shares	31,200

Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund

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						Person's
1			Consideration given	Class and numb	er of securities	votes
Date of Change	Person whose relevant interest changed	Nature of change	in relation to change	affected		affected
08-Apr-11	Wilson Asset Management Group	Underlying portfolio bought shares	\$6,092.75	7,800	ordinary shares	7,800

#### Addrageas

o. Addresses	
Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Research Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
RBC Dexia Investor Services	Level 17, 2 Park Street, Sydney NSW 2000