

12 December 2011

TAKEOVER OFFER FOR CCQ - EXTENSION OF OFFER PERIOD

Contango Microcap Limited (**CTN**) announces that it has extended the Offer Period under its takeover offer for all of the shares in Contango Capital Partners Limited (**CCQ**) that it does not currently hold (**Offer**) until **7pm (Melbourne Time)** on **Friday**, **20 January 2012** (unless further extended).

CTN may acquire further CCQ shares on-market on ASX at prices up to \$0.90 per share, until (and only until) the close of the Offer.

Payment for CCQ shares acquired by CTN under the Offer received by 14 December 2011 will be dispatched on or around 21 December 2011.

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