



**C @ Ltd**  
Suite 1, 64 Thomas Street  
West Perth WA 6005

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www.cnow.com.au  
ABN: 99 110 439 686

1 November 2011

«Holder\_name»  
«Address\_line\_1»  
«Address\_line\_2»  
«Address\_line\_3»  
«Address\_line\_4»  
«Address\_line\_5»

Dear Optionholder

**PARTICIPATION IN CAPITAL RAISING – SHAREHOLDER PRIORITY OFFER**

C @ Limited ("the Company") wishes to advise that it intends to proceed with a capital raising which will include a priority offer to eligible shareholders of the Company of up to \$3,000,000 ("Priority Offer").

The Priority Offer will be available to shareholders who are registered at 5.00pm WST on Thursday, 10 November 2011 ("Record Date"). Further details of the capital raising and the Priority Offer will be provided in the prospectus to be released on or around 7 November 2011.

There is no inherent right in your options to participate in the Priority Offer, unless you exercise your options and are entered onto the register as a shareholder on or before the Priority Offer Record Date.

The purpose of this letter is to give you notice prior to the Record Date in which you may exercise your options should you wish to participate in the Priority Offer.

To ensure that your shares are allotted before the Record Date your notice of exercise of option together with your payment for the necessary amount must be received by the share register no later than Monday, 7 November 2011. Any notice of exercise of option received after this date cannot be assured of allotment before the Record Date.

If you do not wish to participate in the Priority Offer (in respect of your options) you do not need to take any action.

If you have any questions in relation to the Priority Offer, please do not hesitate to contact the Company on (08) 9321 6988.

Yours sincerely

Jade Styants  
**Director and Company Secretary**