



## ASX Circular

Date: 2 December 2011

## Key topics

1. Timetable for the implementation of the restructure of Centro Retail Group and formation of Centro Retail Australia.
2. Admission of Centro Australia Wholesale Fund and Centro DPF Holding Trust to form part of Centro Retail Australia
3. ASX Code: CER (to commence trading under new code CRF)

## Reading List

Banks  
 Client Advisers  
 Compliance Managers  
 DTR Operators  
 Institutions  
 Office Managers  
 Operations Managers (back office)  
 Share Registries  
 ACH Participants

## Authorised by

James Gerraty

## Contact

James Gerraty

ASX Limited  
 ABN 98 008 624 691  
 Exchange Centre  
 20 Bridge Street  
 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## CENTRO RETAIL GROUP RESTRUCTURE

## ADMISSION OF CENTRO AUSTRALIA WHOLESALE FUND AND CENTRO DPF HOLDING TRUST TO THE OFFICIAL LIST OF ASX

## STAPLING TO FORM CENTRO RETAIL AUSTRALIA

Centro Retail Limited ("CRL") and Centro Retail Trust ("CRT") are currently admitted to the official list of ASX Limited ("ASX") and their securities dual stapled to form Centro Retail Group ("CER") (ASX Code: CER).

On 22 November 2011 CER securityholders approved resolutions in relation to the series of transactions under which aggregation of the assets of CER with the assets of Centro Australia Wholesale Fund ("CAWF") and Centro DPF Holding Trust ("DHT") will occur (the "Aggregation"). All other necessary approvals have been obtained and actions necessary for Aggregation to proceed have been taken including lodgement today with the Australian Securities & Investments Commission ("ASIC") of the Court orders approving the scheme of arrangement between CRL and CRL shareholders.

Both CAWF and DHT were admitted to the official list of ASX on Friday, 2 December 2011. As part of the Aggregation, the ordinary units of each of CAWF and DHT will be stapled to the dual stapled securities of CER. The quadruple-stapled group so formed will be known as Centro Retail Australia (the "Group"). The Group's quadruple-stapled securities will trade under the ASX code CRF ("Quadruple Stapled Securities").

The Quadruple Stapled Securities of the Group will commence trading under the ASX code CRF and a new name, Centro Retail Australia, on Monday, 5 December 2011 initially on a deferred settlement basis.

For further details about Aggregation and the Aggregation ratio applicable to CER securityholders, CAWF securityholders and DHT securityholders which results in their entitlement to Quadruple Stapled Securities of the Group, please refer to the Group's disclosure document dated 5 October 2011 and released on 5 October 2011, the supplementary disclosure document dated 4 November 2011 and released on 4 November 2011 and the supplementary disclosure document dated 21 November 2011 and released on 21 November 2011 (the "Disclosure Document").

Quoted Securities: 1,340,727,759 quadruple stapled securities

Issue Price: Not applicable

ASX Code: CRF

Time: 11:00 am AEDST

Date: Monday, 5 December 2011

ASX Trade Abbreviation: CENT RA

<u>ISIN:</u>	AU000000CRF2
<u>Home Branch:</u>	Melbourne
<u>GICS:</u>	40402060 Retail REITs
<u>Registered and Corporate Office:</u>	Level 3, Centro the Glen 235 Springvale Road Glen Waverley VIC 3150
	Phone: (03) 8847 0000 Fax: (03) 9886 1234
<u>Place of Incorporation</u>	Victoria
<u>Company Secretary</u>	Elizabeth Hourigan Dimitri Kiriacoulacos
<u>Share Registry:</u>	Link Market Services Limited Level 1, 333 Collins Street Melbourne VIC 3000
<u>CHESS:</u>	Participating. The Group will also operate an issuer sponsored subregister.
<u>Activities:</u>	Ownership and management of retail property
<u>Dividend Policy:</u>	Page 13 of the Group's Disclosure Document.
<u>Unquoted Securities:</u>	908,585,816 Class Action True Up Securities ("CATS"). For details about the terms of CATS please refer to the Group's Disclosure Document.

### Timetable

2 December 2011	CER's stapled securities suspended at close of trading (code CER)
	CAWF and DHT admitted to the official list
5 December 2011	Group's Quadruple Stapled Securities commence trading at 11.00 am on deferred settlement basis (code CRF)
9 December 2011	Aggregation Record Date
14 December 2011	Aggregation Implementation Date and dispatch of holding statements for CRF securities
15 December 2011	Commencement of trading in CRF on normal settlement basis
20 December 2011	First settlement date CRF trades.