

ALLEN & OVERY**BY FAX**

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Company Announcements Office
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 Fax 1300 135 638

Our ref 0082682-0000004 AU:986046.1

2 September 2011

Number of pages - 2

Correction – Description of Form 604 lodged 22/7/11

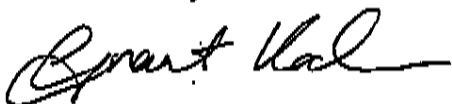
Dear Sirs

We act for Marathon Asset Management, L.P. (Marathon).

We note that the Form 604 Notice of Change of Interests of Substantial Holder lodged on 22 July 2011 (Form 604) on behalf of Marathon in respect of the Centro Retail Trust is incorrectly described in the "Headline" on the ASX Company Announcements Platform as "Becoming a substantial holder".

For completeness, we note that the cover letter to that Form 604, whilst correctly referring to the Form 604 in the text, incorrectly refers to a "Notice of Initial Substantial Holder" in the letter header. Whilst it is obviously not essential to address this, we attach a revised version of the 22 July cover letter with a corrected header which can replace the letter attached to the Form 604 if you think it would assist in clarifying the form of the Notice.

Yours faithfully



Grant Koch
 Partner

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22 July 2011

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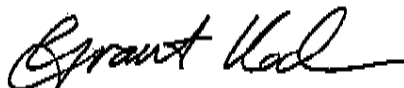
Notice of Change of Interests of Substantial Holder

Dear Sirs

We act for Marathon Asset Management, L.P. (**Marathon**).

Please find attached a Form 604 Notice of Change of Interests of Substantial Holder which is lodged on behalf of Marathon in respect of the Centro Retail Trust.

Yours faithfully



Grant Koch
 Partner

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