Cluff Resources Pacific NL

ABN 72 002 261 565

ASX and MEDIA RELEASE

Tuesday 12th April 2011

RC DRILLING TO COMMENCE ON NSW TIN PROJECT

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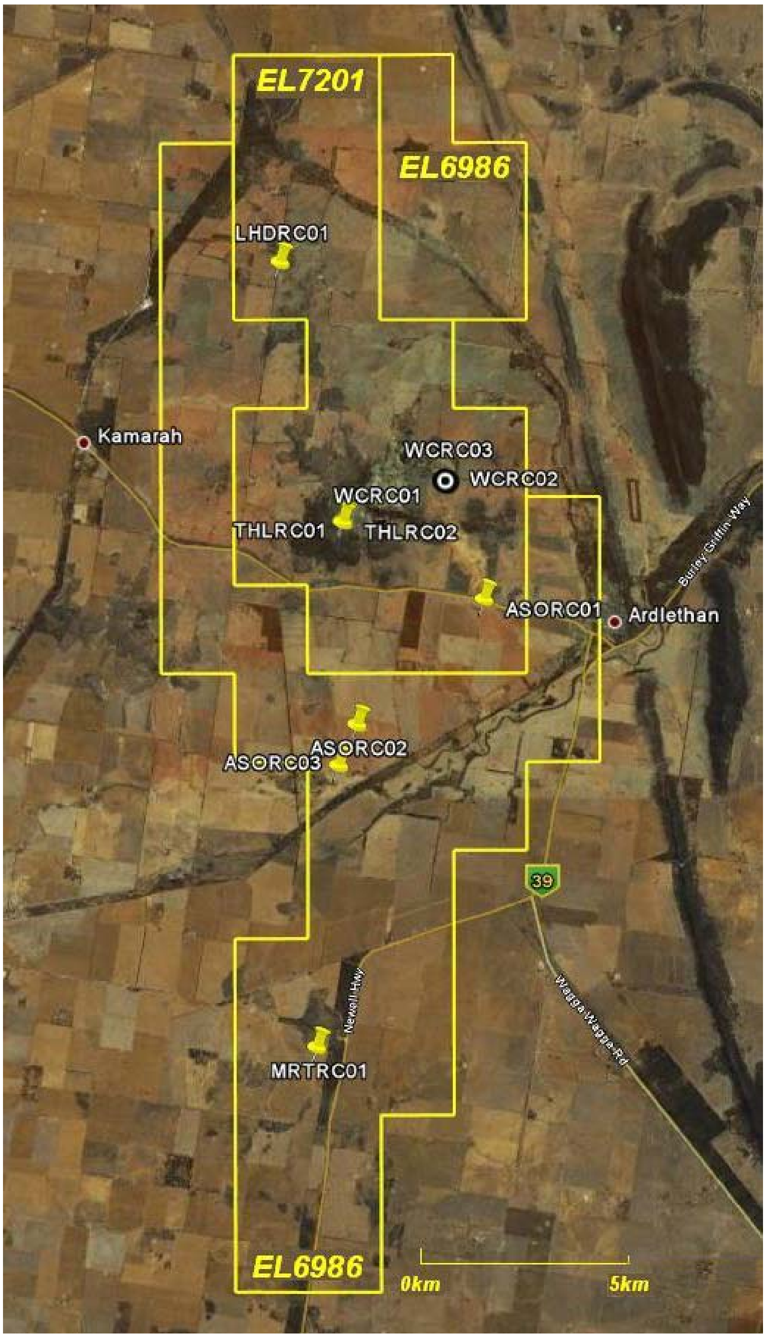
Cluff confirms its continued commitment to its 100%-controlled projects in Australia.

Cluff announces today that is has entered into a drilling contract for 1000 metres of RC drilling on exploration licences 6986 and 7201, located in the region of Ardlethan in central NSW.

The program is primarily targeting Induced Polarisation (IP) anomalies on these tenements, at locations which were first identified as having 'intermediate' to 'high and strong' chargeability in an IP survey conducted by the Shell Company of Australia (Minerals Division) in 1979. These areas are considered to be highly prospective in a region which has already been proven to contain world-class deposits of tin and other minerals, however have not yet had modern exploration techniques applied to them.



The company remains confident of the continued strong price performance of tin, which started in April 2010 at a price of US$15,000 per tonne, and this week sits at over US$33,000 per tonne. In the same period, global tin inventories have fallen from 25,000 tonnes to less than 18,000 tonnes.

Demand for tin has remained strong and so whilst there is pressure on inventories there is little likelihood of any substantial fall in the price and indeed the indications are more positive for further increases.

Cluff's drilling program has specified 10 hole locations, shown on the map at right (yellow pins).

Material extracted from the holes will be sent to ALS laboratories for detailed analysis.

Drilling is scheduled to commence in the last week of May 2011, unless the contractor's drilling schedules are rearranged to commence earlier. Assay results are anticipated by early July.

Cluff has retained a 100% interest of each of the tenements.

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Background Information:

The Ardlethan Mine, formerly Australia's largest tin mine, produced in excess of 31,500 tonnes of metallic tin during the period 1912 to 2004. Tin produced from this mine to date would be valued at over A$1 billion at current prices.

In 2006 and 2007, Cluff lodged several exploration licence applications over this and several other highly prospective tin-mineralised areas in NSW.

The Company secured these tenements on the basis that more large deposits were likely to be found in close proximity to the already identified and profitably mined world class tin deposits nearby. The tenements are all held under the name of NSW Tin Pty Limited, a 100%-owned subsidiary of Cluff.

At Ardlethan, as yet unmined deposits of hard rock tin were identified by extensive core drilling while the mine was still in operation, and were targeted for production before the mine was closed due to low tin prices at the time.The deposits are located beneath the main mine. Cluff secured the hard rock mining rights in an agreement with the current owners of the mining tenements (Australian Tin Resources) in 2008.

The company has previously reported the details of these underlying deposits. The largest is the Godfrey tin deposit, with an inferred resource of 2.8 million tonnes at 0.42% tin in at least three separate lenses lying beneath the previously mined out Carparthia and Stackpool tin deposits. The other is the Keogh tin deposit with an inferred resource of 225,000 tonnes at a grade of 0.42% tin and 0.08% copper, which occurs below and to the north of the Wild Cherry South tin deposit at between 200 and 300 metres depth, and is on the hanging wall of the main alteration pipe. These resources are reported in a paper titled "Ardlethan Tin Deposits" by Patterson (1990) published by the AusIMM. The report states "a resource is inferred" with regard to the Godfrey deposit, and "the geological resource is estimated to be…" at Keogh.

Cluff's current program is focusing on identifying near-surface mineralisation, on the understanding that the development of deeper resources such as those above would require significant establishment costs and feasibility study costs which are at present not available. The aim is to identify near-surface resources which may be targeted for lower-cost production.

The company plans to undertake a further program of 10 to 12 shallow drillholes on its tin exploration permits in Q3 or Q4 2011, which will be guided by the results of the current program.

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Yours faithfully,

Scott Enderby,
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