

1 March 2011

## COMPLETION OF ACQUISITION OF CHH'S FOLDING CARTON BUSINESS

Colorpak is pleased to announce that it has completed the acquisition of CHH's folding carton operations and that control of that business has now passed to Colorpak.

Underlining Colorpak's commitment to its new and existing staff, the Board has approved the issue of 500 fully paid ordinary shares to all of its permanent and part time employees (excluding casuals) in Australia and New Zealand (approximately 830 in total) as at the date 2 business days prior to the proposed issue of shares. The shares will be issued for nil consideration pursuant to an employee share plan to be put in place prior to 30 June 2011. These shares will rank equally with existing ordinary fully paid shares for payment of dividends, excluding the interim dividend payable on 4 April 2011.

There will be an insignificant dilution effect on EPS following this share issue.

CARTONS and HEAD OFFICE  
BRAESIDE VIC  
PO Box 648 Braeside  
63-73 Woodlands Drive, Braeside, Victoria, Australia 3195  
Telephone: +61 3 9586 4700 Facsimile: +61 3 9587 8162  
email: [colorpak@colorpak.com.au](mailto:colorpak@colorpak.com.au)

CARTONS/FOILS / LABELS / LAMINATES  
REGENTS PARK NSW  
PO Box 700 Regents Park  
2-6 George Young Street, Regents Park, NSW, Australia 2143  
Telephone: +61 2 9722 3000 Facsimile: +61 2 9738 8667  
email: [office@colorpak.com.au](mailto:office@colorpak.com.au)

