

11th February 2011

UPDATE ON ACQUISITION OF CARTER HOLT HARVEY'S FOLDING CARTON BUSINESS

Colorpak Limited (Colorpak) is pleased to announce that the ACCC advised on 10 February 2011 that it does not propose to intervene in the acquisition of CHH's folding carton operations.

Subject to formal assignment of all property leases on the acquired sites, completion of the acquisition will occur on Tuesday, 1 March 2011

Colorpak's integration plans are well advanced and ready for implementation upon transaction completion.

Further comment:

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