

ASX ANNOUNCEMENT: COU

29 November 2011

Schemes become Effective



Count Financial Limited (**Count**) announced yesterday that the proposed schemes of arrangement (**Schemes**) have been approved by the Supreme Court of New South Wales.

Count has today lodged an office copy of the Court orders with the Australian Securities and Investments Commission, and the Schemes have therefore become Effective as of today.

Count's shares will cease trading at the close of trading on ASX today.

Timetable

The indicative timetable to the implementation date of the Schemes is as follows:

Event	Date and time (Sydney time)
Suspension of trading in Count shares on ASX	4.00pm on 29 November 2011
Commencement of trading on the ASX of New Commonwealth Bank Shares issued as Share Scheme Scrip Consideration on a deferred settlement basis	30 November 2011
Latest time by which Election Forms for making a Share Scheme Consideration election must be received by the Count Registry or be made via the Count website (www.count.com.au)	7.00pm on 6 December 2011
Record date (for determining entitlements to Schemes consideration)	7.00pm on 6 December 2011
Implementation date (for despatching Schemes consideration)	9 December 2011
Commencement of normal trading in New Commonwealth Bank Shares issued as Share Scheme Scrip Consideration	13 December 2011

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