

24 August 2011

Company Announcements Office
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

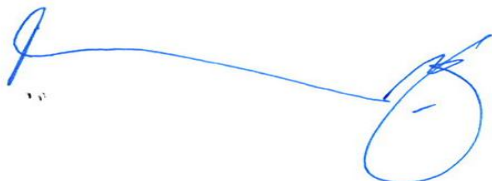
**Focus Minerals Ltd (Focus, ASX: FML) - off-market takeover bid for Crescent Gold Limited
(Crescent, ASX: CRE)**

We refer to Focus' off-market takeover bid for all of the fully paid ordinary shares in Crescent (**Offer**).

In accordance with section 630(3) of the Corporations Act, we enclose a notice advising that the Offer is free of defeating conditions.

Yours faithfully

On behalf of
FOCUS MINERALS LIMITED



Jon Grygorcewicz
Company Secretary

Encl

Focus Minerals Ltd
(ACN 005 470 799)
NOTICE OF STATUS OF CONDITIONS

TO: Crescent Gold Limited (ACN 087 360 996) (“**Crescent**”)

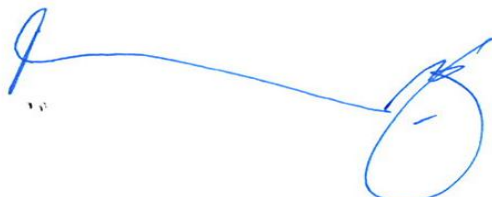
AND TO: ASX Limited

In relation to the offer (“**Offer**”) made pursuant to the Bidder’s Statement dated 29 June 2011 (“**Bidder’s Statement**”) by Focus Minerals Ltd (ACN 005 470 799) (“**Focus**”), Focus Minerals Ltd gives notice pursuant to section 630(3) of the Corporations Act 2001 that as stated in the Notice to free Offer from Conditions under section 650F of the Corporations Act 2001 dated 18 August 2011, the Offer and any contract arising from acceptance of such Offer is free from all conditions in section 11.9 of the Bidder’s Statement.

As at the date of this notice Focus’ voting power in Crescent is 69.21% comprising 836,457,651 Crescent shares out of a total of 1,208,552,549 presently on issue.

Dated: 24 August 2011

Signed on behalf of Focus Minerals Ltd

A handwritten signature in blue ink, consisting of a stylized 'J' followed by a long horizontal line and a circular flourish at the end.

Jon Grygorcewicz
Company Secretary

[On Focus letterhead]

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