

13 May 2011

Company Announcement

Australian Securities Exchange Limited

SHAREHOLDER UPDATE

In light of the pleasing results outlined to the market on 29 April 2011 in regards to the progress of the Clean Seas Tuna (CSS) Southern Bluefin Tuna breeding programme, the Directors of CSS are pleased to provide shareholders with a collage of photographs taken over the past three spawning years.

Shareholders can also find a short video of the current living juvenile tuna in their sea cage by visiting the company's website www.cleanseas.com.au under the News and Media section - YouTube Channel, or at <http://www.youtube.com/watch?v=6XNsquUi445E>

Clifford Ashby, Managing Director of CSS said: "We are pleased to showcase our 2011 success to our shareholders and look forward to building on these achievements in the 2011/2012 spawning season".

Clifford Ashby
(Managing Director)

