

10 October 2011

The Manager
Company Announcements
Australian Stock Exchange Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

CVI Energy Corporation Limited (In Liquidation)
ACN 009 235 634 ("the Company")

ASX Code: CVI

Subject: Second Meeting of Creditors

I refer to my appointment as Administrator of the Company on 5 September 2011.

I confirm that at the Second Meeting of Creditors duly convened and held on 10 October 2011 at Level 19, AMP Building, 140 St Georges Terrace, Perth, WA at 11:00am, it was resolved pursuant to Section 439C(c) of the Corporations Act 2001 ("the Act"), that the Company be wound up.

Please note that the creditors did not nominate a person to be appointed as Liquidator and accordingly, I am the duly appointed Liquidator of the Company pursuant to section 499 of the Act.

During the course of the liquidation, I will carry out further investigations into the affairs of the Company and submit a report to the Australian Securities and Investments Commission pursuant to Section 533 of the Act.

Shareholders are asked to monitor ASX releases for further information.

Yours faithfully



JACK JAMES
Liquidator