

20 December 2011

Company Announcements Officer  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Attention: Ms Lux Wigneswaran

### **CWH Resources Ltd – Extension of Closing Date of Replacement Prospectus**

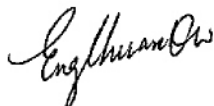
CWH Resources Ltd advises that the Closing Date of the Public Offer pursuant to the Replacement Prospectus lodged with ASIC and released on the ASX on 30 November 2011 has been extended to 17 February 2012.

As a result of this change, the Indicative Timetable released in the Replacement Prospectus shall be replaced with the following timetable:

<b>Key Events</b>	<b>Date</b>
Lodgment of Prospectus with ASIC	30 November 2011
Opening Date of the Offer	30 November 2011
Closing Date of the Offer	17 February 2012
Allocation of New Shares and dispatch of Shareholder statements	27 February 2012
Anticipated date of reinstatement to official quotation of the Company's Share (including the admission of the New Shares) on the ASX	12 March 2012

The above dates, other than the date for the lodgment of the Prospectus with ASIC, are indicative only and each or any of them may be varied by the Board. CWH Resources Ltd reserves the right to extend the closing date, subject to the ASX Listing Rules in which case the date of issue of the shares will alter accordingly. For further information please refer to the Prospectus which is available on both the ASX website and at the Company's website ([www.cwh.com.au](http://www.cwh.com.au)).

By order of the Board,



Eng Chuan Ow CPA  
Company Secretary



**CWH Resources Ltd**

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COMPANY SECRETARY/ACCOUNTANT

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