

# Fourth supplementary prospectus

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This fourth supplementary prospectus is dated 7 January 2011 and acts to supplement the Replacement Prospectus dated and lodged with the Australian Securities and Investments Commission (**ASIC**) on 25 October 2010 issued by Dynamic Agri Tech Ltd ACN 060 891 796. It also acts to supplement the first supplementary prospectus dated 26 November 2010, the second supplementary prospectus dated 10 December 2010 and the third supplementary prospectus dated 17 December 2010, all of which operated to extend the Closing Date of the Replacement Prospectus to 31 January 2011.

The purpose of this fourth supplementary prospectus is to provide information on the level of subscriptions made and to also alert persons who have already subscribed for shares in Dynamic Agri Tech Ltd (**Company**) to their withdrawal rights under section 724 of the *Corporations Act 2001*. These matters are dealt with below.

## Applicable Dates

These dates remain the target or milestone dates:

Closing Date: **31 January 2011**.

Date when shares are expected to be allotted: **7 February 2011**.

Expected despatch of holding statements: **11 February 2011**.

Anticipated commencement date of ASX trading: **17 February 2011**.

## Consequential rights of persons who have already subscribed for shares

If an offer relates to shares to be quoted, section 723(3) of the *Corporations Act 2001* operates to void an issue of shares if quotation is not obtained within three months of the date of the disclosure document.

Section 724 of the *Corporations Act 2001* confers cancellation rights on share applicants if a prospectus offering shares states or implies that the shares are to be quoted on a financial market and if those securities are not subsequently listed and then quoted in three months after the date of the prospectus. In the Company's circumstances, the original prospectus was issued on 24 September 2010 and the three months period referred to will expire on 24 December 2010. Accordingly, as the Company will not be ASX listed with its shares quoted by 24 December 2010, this entitles any person who subscribed for shares to withdraw their application.

## Withdrawal rights

Consequentially, because the Company still plans to proceed with its Offers and its intended ASX listing and quotation, Applicants who have applied for and paid for their shares under the Prospectus may elect to withdraw their application for shares and be provided with a full refund of the amount paid on subscription for those shares. Any person who wishes to avail themselves of that right should promptly post or deliver their written withdrawal application to either of these addresses:

**By post**

Dynamic Agri Tech Limited  
c/o Link Market Services Limited  
Locked Bag A14  
SYDNEY SOUTH NSW 1235

**By delivery**

Dynamic Agri Tech Limited  
c/o Link Market Services Limited  
Level 12, 680 George Street  
SYDNEY NSW 2000

These withdrawal rights are only open for the period ending 17 January 2011.

If you have subscribed for Company shares and the delay occasioned by the extension of the Offer period is not a problem for you, you do not need to do anything. Persons who have not withdrawn their applications for Shares together with new applicants will be advised of the status of the Company's offer following the close of the offer period on 31 January 2011.

**ASIC relief**


The Company has obtained relief from ASIC to ensure that any issue of shares made under the extended offer period is not voided because of section 723. The ASIC relief also has the effect of enabling the company a further three months from the date of this fourth supplementary prospectus within which to obtain ASX quotation of its shares.

**Subscriptions to date**

Up to close of business on 31 December 2010, there have been 356,000 subscriptions for shares lodged by 25 shareholders representing a total of \$178,000 in subscribed funds.

This fourth supplementary prospectus will circulate with the Replacement Prospectus, the first supplementary prospectus, second supplementary prospectus and third supplementary prospectus. The third and fourth supplementary prospectus will be provided to all persons known to have subscribed for and paid for Shares in order that they might consider their withdrawal rights in light of the above disclosure.

This fourth supplementary prospectus is signed and lodged with ASIC with the consent of the directors of Dynamic Agri Tech Ltd.



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Russell Manfield  
Chairman of Directors  
Dynamic Agri Tech Ltd