



Level 6, 189 St Georges Terrace, Perth WA 6000, PO Box 7323 Cloisters Square, Perth WA 6850
Telephone: (08) 9320 5220 Facsimile: (08) 9481 6343

3D Resources executes MOU to acquire Indonesian Coal project

3D Resources Ltd. (“the Company”) is pleased to announce that it has executed a binding Memorandum of Understanding (“MOU”) to acquire PT Aries It Indo, an Indonesian mining company which owns a promising coal mining project in Southern Kalimantan, Indonesia. The MOU requires the further Due Diligence to be now completed.

Highlights

- Exploration and Operation Production Permits covering 575.9 and 153 Hectares (1,439 and 382 acres) respectively in South Kalimantan Province ;
- Access to good infrastructure with potential cost effective transportation along well established haul roads servicing several jetties and barge loading facilities already in operation ;
- Existing drill data suggests the potential for developing 2 seams with 3:1 and up to 7:1 stripping ratios over much of the license area. The data suggests the coals are reasonably high quality (+6000kcal/kg) and so an excellent export quality thermal coal;

Key Terms

Under the terms of the MOU the Company shall acquire all the issued shares in PT Aries It Indo for an initial payment of \$2 million once Due Diligence is successfully completed and subsequent payments equating to a total sum of \$1.20 per ton of JORC resource, with further payments to be made annually subject to resource upgrades which are controllable by the company. The acquisition is subject to technical and legal Due Diligence including a preliminary drilling campaign aimed at confirming extensive existing drill data and which is expected to be completed in the first quarter of 2012. The company is entitled to nominate a substitute purchaser preserving its options for development, operation or on-sale. The company will finalize its Corporate Strategy for this project once it has completed Due Diligence and elects to proceed. Further updates will be provided as appropriate.

Information in this “ASX Announcement” relating to Exploration Results and geological data has been compiled by and reviewed by the Managing Director of 3D Resources Limited, Mr. Peter Mitchell who is a Member of the Australian Institute of Mining and Metallurgy. He has sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code 2004 Edition).

For Further Information, Contact

John Chegwidan (Director & Company Secretary)
Peter Mitchell (Managing Director)

Telephone: +61 8 9320 5220
Telephone: +61 3 9606 0688

info@3dresources.com.au