



# Data Motion

## Asia Pacific Limited

### QUARTERLY ACTIVITIES REPORT for the period ended 30 September 2011

#### HIGHLIGHTS

##### highlights

- Board restructure and changes
  - Mathew Whyte and Michal Sifrata were appointed to the Board as new directors to replace Joshua Wellisch and Ian Fisher.
  - Mathew Whyte was appointed as a Company Secretary in place of Joshua Wellisch
  - Mr Michael Robson continues as a director and was appointed as Non-executive Chairman
- Universal Rare Earths withdrew from the Mt Barrett Joint Venture Farm-in and Exploration Agreement and continues to review its future involvement in the remaining Moruya and Pambula JV farm-in agreements with Oroya Mining Limited (ASX:ORO).
- 2011 Annual Report released

### **TECHNOLOGY (matters subsequent to 30 September 2011)**

On 25 October 2011 the Company entered into a binding term sheet to acquire an option over 100% of the issued capital of MaxxZone Pty Ltd (Australia) (Maxx). Maxx is the owner and developer of a new internet based networking and sales site called MaxxZone. The transaction is subject to satisfactory completion of due diligence and signing of a formal option agreement (refer to ASX Announcement 25 October 2011).

### **CORPORATE (matters subsequent to 30 September 2011)**

On 6 October 2011 the Company cancelled a non-renounceable rights issue as it was unsuccessful in obtaining a waiver of ASX listing rule 7.11.2 in relation to the minimum pricing of the issue.

Subsequently on 25 October 2011 the Company entered into an Underwriting Agreement to raise \$140,400 through a strategic placement (of 351 million ordinary shares at 0.04 cents per share) managed and underwritten by Cunningham Peterson Sharbanee Securities Pty Ltd (CPS). The proceeds will be used to fund the payment on an Option Fee and conduct due diligence on the Maxx acquisition (refer above).

The Company's Annual General Meeting will be held on 31 November 2011 (Refer to AGM notice of Meeting dated 27 October 2011).

### **INVESTMENT**

#### **Mt Barrett Project (WA:E38/2053): Earning 70%**

Following the completion of a drilling program in June 2011 and a review of the Mt Barrett project the Company has withdrawn from the Mt Barrett joint venture farm-in agreement and provided Oroya Mining Limited the required 90 days notice effective from 31 August 2011.

#### **Moruya Project (NSW:E6746, E6747) & Pambula Project (NSW:E6716, E6713) : Earning 70%**

The Company is reviewing its future investment in Moruya and Pambula projects.

### **EXPENDITURE**

Please refer to the Appendix 4C quarterly commitments report for period ended 30 September 2011 as attached.

Dated this 31st day of October 2011.

Signed on behalf of the Board of DataMotion Asia Pacific Limited



Mathew Whyte  
**Director & Company Secretary**  
**DATAMOTION ASIA PACIFIC LIMITED**

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**Data Motion**  
Asia Pacific Limited

## Appendix 4C Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/05

Name of entity

**DATAMOTION ASIA PACIFIC LIMITED**

ABN

**44 009 148 529**

Quarter ended ("current quarter")

**30 SEPTEMBER 2011**

### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (3 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from customers	18	18
1.2 Payments for		
(a) staff costs	(12)	(12)
(b) advertising and marketing	(2)	(2)
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital (item 5)	(219)	(219)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	9	9
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other	-	-
<b>Net operating cash flows</b>	<b>(206)</b>	<b>(206)</b>

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	<b>(206)</b>	<b>(206)</b>
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(2)	(2)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (exploration and evaluation)*	(320)	(320)
<b>Net investing cash flows</b>	<b>(322)</b>	<b>(322)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(528)</b>	<b>(528)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other	-	-
<b>Net financing cash flows</b>	<b>-</b>	<b>-</b>
<b>Net increase (decrease) in cash held</b>	<b>(528)</b>	<b>(528)</b>
1.21 Cash at beginning of quarter/year to date	1,059	1,059
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 <b>Cash at end of quarter</b>	<b>531</b>	<b>531</b>

\* 1.13 Following the completion of a drilling program in June 2011 and a review of the Mt Barrett project the Company has decided to withdraw from the Mt Barrett joint venture farm-in agreement and has provided Oroya Mining Limited the required 90 days notice effective from 31 August 2011.

**Payments to directors of the entity and associates of the directors**  
**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	76,049
1.25	Aggregate amount of loans to the parties included in item 1.11	-
1.26	Explanation necessary for an understanding of the transactions	
	NIL	

**Non-cash financing and investing activities**

2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows	NIL
2.2	Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest	NIL

**Financing facilities available**

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

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**Reconciliation of cash**

**Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.**

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	231	280
4.2 Deposits at call	300	779
4.3 Bank overdraft	-	-
4.4 Other	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>531</b>	<b>1,059</b>

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	-	-
5.2 Place of incorporation or registration	-	-
5.3 Consideration for acquisition or disposal	-	-
5.4 Total net assets	-	-
5.5 Nature of business	-	-

**Compliance statement**

1. This statement has been prepared under accounting policies, which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
2. This statement does give a true and fair view of the matters disclosed.



Sign here: \_\_\_\_\_  
 Director & Company Secretary

Date: 31 October 2011

Print name: Mathew Whyte

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+ See chapter 19 for defined terms.

**Notes**

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
  2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
    - 6.2 reconciliation of cash flows arising from operating activities to operating profit or loss
    - 9.2 itemised disclosure relating to acquisitions
    - 9.4 itemised disclosure relating to disposals
    - 12.1(a) policy for classification of cash items
    - 12.3 disclosure of restrictions on use of cash
    - 13.1 comparative information
  3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.
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