

DataMotion Asia Pacific Limited ABN 44 009 148 529

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5 October 2011

The Manager Company Announcements Office ASX Limited Exchange Plaza 2 The Esplanade PERTH, WA 6000

Via Electronic Lodgement

INFORMATION LETTER TO LISTED OPTION HOLDERS (ASX class DMNOA & DMNOC)

Please find attached a copy of the letter despatched to listed option holders in respect of DataMotion Asia Pacific Limited's current rights issue (the ASX announcements of 5 October 2011 refer).

Yours faithfully

Mathew Whyte Company Secretary DATAMOTION ASIA PACIFIC LIMITED

attach: – letter to listed option holders (1 page)



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5 October 2011

Dear Listed Option Holder

INFORMATION FOR LISTED OPTION HOLDERS (ASX class DMNOA & DMNOC)

RE: RIGHTS ISSUE

As you may be aware, DataMotion Asia Pacific Limited is currently undertaking a rights issue pursuant to a Prospectus dated 4 October 2011 (the ASX announcement of today's date refer). Eligible Shareholders in Australia and New Zealand will be offered the opportunity to participate in the rights issue of New Shares and Attaching Options on the basis of one (1) New Shares and one (1) Attaching Option for every three (3) Shares held at the Record Date at an issue price of 0.05 cents for each New Share. The Attaching Options are in the same class as the existing ASX listed DMNOC options with the same exercise price of 0.5 cents each and same expiry date of 29 March 2013.

Under the terms and conditions of the options that you currently hold, there is no entitlement to participate in the rights issue. In order to participate in the rights issue in relation to any options that you hold, you must exercise these options in accordance with the terms of your options, prior to 4:00 pm (AWST) on 13 October 2011.

Please note it is not compulsory to exercise your options. If you wish to exercise your options, you may do so by completing all of the steps required by the terms and conditions of those options, including payment of the relevant exercise price.

Should you have any queries, please contact me via +61 89355 2565.

Yours faithfully

Mathew Whyte

Director and Company Secretary

DATAMOTION ASIA PACIFIC LIMITED