



Dominion Mining Limited
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ASX release

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Federal Court Approves Dominion and Kingsgate Combination

Kingsgate Consolidated Limited's combination with Dominion has now received all of the necessary legal, regulatory and shareholder consents following today's Federal Court of Australia approval of the schemes of arrangement.

The court orders are expected to be lodged with the Australian Securities & Investments Commission on Monday, 7 February 2011 and following lodgement of the orders Dominion's shares will be suspended from trading from the close of trading on that date.

Further announcements regarding the progress of the transaction will be made in due course.

Ross Coyle
Company Secretary