



Dominion Mining Limited
A.C.N. 000 660 864

Registered Office:
15 Outram Street
West Perth W.A. 6005
AUSTRALIA

Postal Address:
P.O. Box 465
West Perth W.A. 6872
AUSTRALIA

Phone: (+61 8) 9426 6400
Fax: (+61 8) 9481 1378

ASX release

2 February 2011

Results of Dominion Scheme Meetings

Dominion is pleased to advise that its shareholders and optionholders have voted to approve the schemes of arrangement in connection with Dominion's proposed combination with Kingsgate Consolidated Limited.

The votes were cast at a Share Scheme Meeting and an Option Scheme Meeting held today at the Metcalf Auditorium, State Library of NSW, Macquarie Street, Sydney, New South Wales.

In accordance with section 251AA of the Corporations Act, information in relation to resolutions passed by members of Dominion at the Share Scheme Meeting and by optionholders at the Option Scheme Meeting is set out in the Annexure to this release. All resolutions were passed by majorities comfortably exceeding the required thresholds.

Dominion will attend at a hearing of the Federal Court on Friday, 4 February 2011 to request the Court to approve the schemes. If that approval is granted, the schemes of arrangement are scheduled to be implemented on Monday, 21 February 2011.

Ross Coyle
Company Secretary

SHARE SCHEME MEETING
2 FEBRUARY 2011
DISCLOSURE OF POLL VOTES

| | |
|----------------------------------------------------------------------------------|------------|
| Resolution | |
| To approve the Share Scheme | |
| Decided by a show of Hands or Poll | Poll |
| Carried or Lost | Carried |
| Total number of proxy votes exercisable by all proxies validly appointed | 67,922,149 |
| Total number of proxy votes in respect of which the appointments specified that: | |
| • the proxy is to vote for the resolution | 66,450,327 |
| • the proxy is to vote against the resolution | 977,360 |
| • the proxy is to abstain on the resolution | 46,732 |
| • the proxy may vote at the proxy's discretion | 494,462 |
| The total number of votes cast on the poll: | |
| • in favour of the resolution | 67,113,343 |
| • against the resolution | 1,377,360 |
| • abstaining on the resolution | 46,732 |
| The total number of shareholders voting on the poll: | |
| • in favour of the resolution | 978 |
| • against the resolution | 63 |
| • abstaining on the resolution | 6 |

OPTION SCHEME MEETING
2 FEBRUARY 2011
DISCLOSURE OF POLL VOTES

| | |
|----------------------------------------------------------------------------------|-----------|
| Resolution | |
| To approve the Option Scheme | |
| Decided by a show of Hands or Poll | Poll |
| Carried or Lost | Carried |
| Total number of proxy votes exercisable by all proxies validly appointed | 6,531,000 |
| Total number of proxy votes in respect of which the appointments specified that: | |
| • the proxy is to vote for the resolution | 6,531,000 |
| • the proxy is to vote against the resolution | Nil |
| • the proxy is to abstain on the resolution | Nil |
| • the proxy may vote at the proxy's discretion | Nil |
| The total number of votes cast on the poll: | |
| • in favour of the resolution | 6,531,000 |
| • against the resolution | Nil |
| • abstaining on the resolution | Nil |
| The total number of optionholders voting on the poll: | |
| • in favour of the resolution | 28 |
| • against the resolution | Nil |
| • abstaining on the resolution | Nil |