



ASX Circular

Date: 4 February 2011

Key topics

1. Dominion Mining Limited
2. Kingsgate Consolidated Limited
3. Scheme of Arrangement
4. ASX Code: DOM & KCN

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

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DOMINION MINING LIMITED / KINGSGATE CONSOLIDATED LIMITED

Shareholders in Dominion Mining Limited (the "Company") voted in favour of the Scheme of Arrangement (the "Scheme") giving effect to the merger with Kingsgate Consolidated Limited ("Kingsgate"), at a meeting held on 2 February 2011. The Scheme has been approved by the Federal Court of Australia on 4 February 2011.

Under the Scheme, Shareholders in the Company will receive 0.31 Kingsgate new share for every 1 ordinary fully paid share held in the Company at the record date.

The following timetable applies to the Scheme:

2 February 2011	Scheme meetings held.
4 February 2011	Second Court Hearing to approve the Scheme.
7 February 2011	Effective date – Court orders approving the Scheme to be lodged with ASIC and ASX.
7 February 2011	Shares in the Company are suspended from trading on ASX at close of trading.
8 February 2011	New Kingsgate shares commence trading on a deferred settlement basis – (ASX Code: KCNN)
14 February 2011	Scheme Record Date.
21 February 2011	Implementation Date.
21 February 2011	Despatch
22 February 2011	Commencement of trading of Kingsgate new shares on a normal settlement basis

For further information please refer to the Company's recent announcements, including the scheme booklet released on ASX on 16 December 2010.