



Dominion Mining Limited
A.C.N. 000 660 864

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21 February 2011

Company Announcement Officer
Australian Stock Exchange Limited
10th Floor
20 Bond Street
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IMPLEMENTATION OF SCHEMES OF ARRANGEMENT AND RESIGNATION AND APPOINTMENT OF DIRECTORS

Dominion Mining Limited (Dominion) is pleased to announce that the schemes of arrangement between Dominion and its shareholders and optionholders have today been implemented. Implementation follows approval by Dominion shareholders and optionholders on 2 February 2011 and by the Federal Court of Australia on 4 February 2011.

All Dominion shares have been transferred to Kingsgate Consolidated Limited (**Kingsgate**) for 0.31 new Kingsgate shares per fully paid Dominion share. All Dominion options have also been cancelled in exchange for Kingsgate shares.

The Scheme Consideration, comprising Kingsgate shares, has been issued to Dominion shareholders and optionholders today, 21 February 2011 (subject to arrangements for Ineligible Foreign Holders, which are described in Section 6.8 of the Scheme Booklet). Holding statements for their new Kingsgate shares will also be issued Dominion shareholders and optionholders shortly.

Dominion also wishes to announce the resignation of Ross Alexander Coyle and Peter Alexander from the Board of Directors of the Company, with effect from today, 21 February 2011.

Dominion also wishes to announce that Peter McAleer has been appointed to the Board of Directors of the Company, with effect from today, 21 February 2011.

An application to remove Dominion from the Official List will be made shortly.

Ross Coyle

Company Secretary