



**Dominion Mining Limited**  
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ASX release

4 February 2011

### **Intention to lodge Federal Court orders with ASIC**

Dominion advises that on Monday, 7 February 2011, it will lodge the Federal Court orders approving the schemes of arrangement in connection with its combination with Kingsgate Consolidated Limited with the Australian Securities & Investments Commission.

On lodgement of the court orders, the schemes will become legally effective. Dominion shares will be suspended from trading from close of trading on Monday, 7 February 2011.

The record date for determining entitlements under the share and option schemes has been determined to be 7.00pm (Sydney time) on Monday, 14 February 2011 and implementation of the schemes is scheduled to occur on Monday, 21 February 2011.

Further announcements regarding the progress of the combination will be made in due course.

Ross Coyle  
Company Secretary