



11 January 2011

Australian Securities Exchange
Company Announcements

RE: Dispatch of Rights Issue Prospectus

Dart Mining NL wishes to announce that the Renounceable Rights Issue Prospectus together with an Entitlement and Acceptance Form, were dispatched to eligible shareholders on Friday 7 January 2011 in accordance with the previously notified timetable.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Andrew Draffin", is written over a faint, light blue horizontal line.

Andrew Draffin
Company Secretary
Dart Mining NL