

MARKET RELEASE

21 April 2011

Dyesol Limited

TRADING HALT

The securities of Dyesol Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 29 April 2011 or when the announcement is released to the market.

Security Code:

DYF

Wade Baggott

Senior Adviser Listings (Perth)



21 April 2011

ASX Ltd Exchange Plaza 2 The Esplanade PERTH WA 6000

Attn: Mr Wade Baggott

by fax: (08) 9221 2020

Dear Mr Baggott,

The Company requests a trading halt of its securities pending the release of an announcement in relation to the funding of the Company's future activities.

The Company expects to make an announcement no later than the commencement of trading on Friday 29 April 2011.

The Company is not aware of any reason why the trading halt should not be granted by ASX.

Yours faithfully,

Kim Hogg

Company Secretary