



## ELDORE MINING CORPORATION LIMITED

ABN 82 110 884 262

28 February 2011

ASX Limited  
Company Announcements Office  
20 Bridge Street  
SYDNEY NSW 2000

### **Appendix 3B and Notice Under Section 708A(5) of the Corporations Act**

Please find attached an Appendix 3B for the issue of 305,000,000 ordinary fully paid shares (**Shares**). 300,000,000 Shares have been issued pursuant to shareholder approval on 29 November 2010, with the balance of 5,000,000 Shares issued under the Company's 15% placement capacity.

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the "Act").

The Shares were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully

N J Bassett  
Company Secretary