

15 April 2011

AURORA PLACE 88 PHILLIP STREET SYDNEY
GPO BOX 521 SYDNEY NSW 2001 AUSTRALIA
DX 117 SYDNEY www.minterellison.com
TELEPHONE +61 2 9921 8888 FACSIMILE +61 2 9921 8123

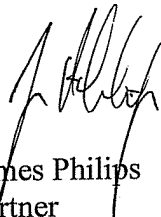
Company Announcements Officer
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Off-market bid by EPN EDT Holdings II LLC to acquire all remaining units in EDT Retail Trust ARSN 106 570 352

We act for EPN EDT Holdings II LLC (EPN).

On behalf of EPN and in accordance with section 633(4) of the *Corporations Act 2001* (Cth), we give notice that the record date for unitholders of EDT Retail Trust ARSN 106 570 352 (EDT) in relation to the off-market bid by EPN to acquire all remaining units in EDT is **18 April 2011**.

Yours faithfully
MINTER ELLISON



James Philips
Partner

Contact: James Philips Direct phone: +61 2 9921 4945
Email: james.philips@minterellison.com