

# CLAYTON UTZ

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**Confidential**

**Fax**

8 April 2011

Company Announcements Office  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000  
1300 135 638

**No of pages 5**

Dear Sir/Madam

## Notice of change of interests of substantial holder

We act for Noble Group Limited (Noble).

In accordance with section 671B(1)(b) of the Corporations Act 2001 (Cth), we attach a Form 604 (Notice of change of interests of substantial holder) from Noble and its associates, which has also been provided to East Energy Resources Limited.

Yours faithfully



**Matthew Johnson, Partner**  
**Corporate Advisory/M&A**  
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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme East Energy Resources Limited  
 ACN/ARSN ACN 126 971 828

1. Details of substantial holder (1)  
 Name Onglory Pty Limited (Onglory), Noble Group Limited (Noble) and each of the companies listed in Annexure A (Noble Group)  
 ACN/ARSN (if applicable) ACN 148 877 454

There was a change in the interests of the substantial holder on 6/04/2011  
 The previous notice was given to the company on 5/04/2011  
 The previous notice was dated 5/04/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	50,707,609	31.46%	50,707,609	30.46%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure B					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

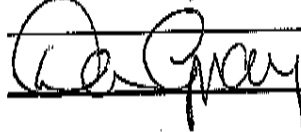
Name	Address
Onglory	C/- TMF Corporate Services (Aust) Pty Ltd, Level 18, 201 Elizabeth Street, Sydney, New South Wales, 2000, Australia
Noble	18th Floor, MassMutual Tower, 38 Gloucester Rd, Hong Kong
Noble Group	C/- Noble Group, 18th Floor, MassMutual Tower, 38 Gloucester Rd, Hong Kong

**Signature**

print name **Damien John Gray**

capacity **Director**

sign here



date **7 April 2011**

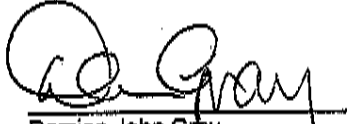
**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A to Form 604****The Noble Group of companies other than Noble Group Limited and Onglory Pty Limited**

This Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 7 April 2011.




Damien John Gray  
Director, Onglory Pty Limited

**The Noble Group of companies other than Noble Group Limited and Onglory Pty Limited**

Chongqing Xinfu Food Co., Ltd	Noble Chartering Limited
Cocaf Ivoire S.A.	Noble Clean Fuels Limited
Crawley Resources Limited	Noble Europe Limited
Donaldson Coal Holdings Limited	Noble Mount Investments Limited
Donaldson Coal Pty Limited	Noble Netherlands B.V.
Evera Sociedad Anonima Comercial	Noble Paraguay Sociedad Anonima
Gloucester Coal Limited	Noble Resources Group Limited
Janvel Pty Limited	Noble Resources Limited
Jonesville Ltd	Noble Resources Pte. Ltd.
Lanzoni Limited	Noble Resources SA
Longkou Xinlong Edible Oil Co., Ltd.	Noble Resources UK Limited
Lonner Pty Limited	Noble Trade Finance Hong Kong Limited
Nantong Noble Grain and Protein Co., Ltd.	Osendo Pty Limited
Newcastle Coal Company Pty Limited	PT Pelayaran Nasional Tanjungriau Servis
Noble Americas Corp.	PT Sanga Coal Indonesia
Noble Argentina S.A.	Qinzhou Dayang Cereals and Oils Company Limited
Noble Brasil S.A.	Ravenca Limited
Noble Carbon Credits Limited	Stelmont Group Limited
Noble Chartering Inc.	Summer Fortune Limited

**Annexure B to Form 604****Details of changes in relevant interest and present relevant interests**

This Annexure B of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 7 April 2011.

  
 Damien John Gray  
 Director, Onglory Pty Limited

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
6/04/2011	Onglory, Noble and Noble Group	Dilution of relevant interest resulting from the issue of shares to third parties upon the exercise of options announced by East Energy Resources Limited on 6 April 2011.	N/A	N/A	N/A

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities affected	Person's votes
Onglory	Onglory	Onglory	Pursuant to section 608(1)(a) of the Act as the holder of the securities.	38,207,609 fully paid ordinary shares	38,207,609
Noble	Onglory	Onglory	As parent company of Onglory, has a relevant interest under section 608(3)(b) of the Act.	38,207,609 fully paid ordinary shares	38,207,609
Noble Group	Onglory	Onglory	Each member of the Noble Group is an associate of Noble and Onglory pursuant to section 12(2)(a) of the Act and has a relevant interest under section 608(3)(a) of the Act.	38,207,609 fully paid ordinary shares	38,207,609
Osendo Pty Limited (Osendo)	Osendo	Osendo	Pursuant to section 608(1)(a) of the Act as the holder of the securities.	12,500,000 fully paid ordinary shares	12,500,000
Noble	Osendo	Osendo	As parent company of Osendo, has a relevant interest under section 608(3)(b) of the Act.	12,500,000 fully paid ordinary shares	12,500,000
Onglory and Noble Group	Osendo	Osendo	Onglory and each member of the Noble Group is an associate of Noble and Osendo pursuant to section 12(2)(a) of the Act and has a relevant interest under section 608(3)(a) of the Act.	12,500,000 fully paid ordinary shares	12,500,000