

30 May 2011

## ASX RELEASE

### Results of the Annual General Meeting held on 30 May 2011

In accordance with the Listing Rules, Everest Financial Group (**EFG** or **Company**) advises of the outcome of each Resolution the subject of the Annual General Meeting held at 11am today.

#### Outcomes of Voting

##### Resolution 1 (Ordinary Resolution)

That the remuneration report, as set out in the Directors' report for the Company and its controlled entities for the financial year ended 31 December 2010, be adopted.

**The result of voting on this resolution was that the resolution was passed on a show of hands.**

For information, the results of the poll for resolution 1 are set out below:

	For	Against	Abstain	Open	Result
Votes	15,743,617	650,163	166,911	12,868	<b>Passed</b>

##### Resolution 2 (Ordinary resolution)

That Michael Sutherland be re-elected as a Director of the Company.

**The result of voting on this resolution was that the resolution was passed following a poll.**

For information, the results of the poll for resolution 2 are set out below:

	For	Against	Abstain	Result
Votes	16,254,627	179,228	141,168	<b>Passed</b>
% of votes	65%	0.72%		

##### Resolution 3 (Ordinary resolution)

Removal of the Incumbent Auditor of the Company.

**The result of voting on this resolution was that the resolution was passed following a poll.**

For information, the results of the poll for resolution 3 are set out below:

	For	Against	Abstain	Result
Votes	16,302,848	129,458	142,168	<b>Passed</b>
% of votes	65%	0.52%		

##### Resolution 4 (Ordinary resolution)

Appointment of New Auditor of the Company.

**The result of voting on this resolution was that the resolution was passed following a poll.**



For information, the results of the poll for resolution 4 are set out below:

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Result</b>
Votes	16,284,659	147,735	142,629	<b>Passed</b>
% of votes	65%	0.6%		

**Resolution 5 (Ordinary resolution)**

De-Listing of the Company.

**The result of voting on this resolution was that the resolution was passed following a poll.**

For information, the results of the poll for resolution 5 are set out below:

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Result</b>
Votes	16,352,901	215,996	6,126	<b>Passed</b>
% of votes	65%	0.9%		

**Resolution 6 (Ordinary resolution)**

Equal Access Buy Back

**The result of voting on this resolution was that the resolution was passed following a poll.**

For information, the results of the poll for resolution 6 are set out below:

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Result</b>
Votes	16,385,532	184,613	4,878	<b>Passed</b>
% of votes	65%	0.7%		

Ends.

Further information, as required by section 251AA(2) of the Corporations Act (Cth), is attached.

For further information please visit our website [www.everest.com.au](http://www.everest.com.au)



EVEREST FINANCIAL GROUP LIMITED

RESULT OF GENERAL MEETING  
(ASX REPORT)

ANNUAL GENERAL MEETING  
Monday, 30 May, 2011

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 ADOPTION OF REMUNERATION REPORT (NON-BINDING RESOLUTION)	15,743,617	650,163	12,868	166,911	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2 TO RE-ELECT MICHAEL SUTHERLAND AS A DIRECTOR	16,242,604	178,228	11,559	141,168	16,254,627	179,228	141,168
3 REMOVAL OF INCUMBENT AUDITOR	16,289,825	129,458	11,559	142,717	16,302,848	129,458	142,717
4 APPOINTMENT OF NEW AUDITOR	16,271,548	147,735	11,647	142,629	16,284,659	147,735	142,629
5 TO APPROVE THE DE-LISTING OF THE COMPANY	16,340,632	214,754	12,047	6,126	16,352,901	215,996	6,126
6 TO APPROVE THE EQUAL ACCESS BUY BACK	16,373,263	183,371	12,047	4,878	16,385,532	184,613	4,878

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item