

12 July 2011

ASX RELEASE

Suspension from Quotation and Removal from Official List

Further to previous market announcements made by Everest Financial Group Limited (**Company**) and the resolution of shareholders passed at the Company's annual general meeting held on 30 May 2011 (which approved the removal of the Company from the Official List of the ASX), the ASX has today confirmed to the Company that:

- pending removal from the Official List of the ASX, the Company's securities will be suspended from quotation from 5.00pm on Friday 15 July 2011; and
- the Company will be removed from the official list of the ASX on Monday, 18 July 2011

Ends.

For further information please visit our website www.everest.com.au or contact:

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