

MARKET RELEASE

15 July 2011

EVEREST FINANCIAL GROUP LIMITED

SUSPENSION FROM OFFICIAL QUOTATION AND REMOVAL FROM OFFICIAL LIST

The securities of Everest Financial Group Limited (the "Company") will be suspended from quotation at the close of business today, Friday 15 July 2011, at the request of the Company under listing rule 17.2, following shareholder approval to de-list the Company.

The Company will be removed from the official list of ASX Limited at the close of business Monday, 18 July 2011, at the request of the Company in accordance with listing rule 17.11.

Security Code: EFG

Kimberley Brown
Senior Adviser, Listings (Sydney)