



ABN 69 107 385 884

NOTICE OF GENERAL MEETING

A General Meeting of the Company will be held in the Sandlewood / Sheoak room at the Holiday Inn City Centre, 779 - 788 Hay Street, Perth, Western Australia on 12 May 2011 at 10.00 AM (WST).

This Notice of General Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser prior to voting.

Should you wish to discuss any matter please do not hesitate to contact the Company by telephone on (08) 9321 0099

ENEABBA GAS LIMITED

ABN 69 107 385 884

NOTICE OF GENERAL MEETING

Notice is hereby given that a general meeting of Shareholders of Eneabba Gas Limited ("**Company**") will be held in the Sandlewood / Sheoak room at the Holiday Inn City Centre, 778 - 788 Hay Street, Perth, Western Australia on 12 May 2011 at 10.00 AM (WST) ("**Meeting**").

The Explanatory Memorandum to this Notice provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of this Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations* 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on 10 May 2011 at 5.00 PM (WST).

Terms and abbreviations used in this Notice and the Explanatory Memorandum are defined in Schedule 1.

AGENDA

1. Resolution 1 – Removal of Mr Mark Hansford Babidge as a Director

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That, pursuant to and in accordance with section 203D of the Corporations Act and clause 11.13 of the Company's Constitution, and for all other purposes, Mr Mark Hansford Babidge be and is hereby removed as a director of the Company with immediate effect."

2. Resolution 2 – Appointment of Mr Thomas Lik Cheng Goh as a Director

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That, pursuant to and in accordance with the Company's Constitution and for all other purposes, Mr Thomas Lik Cheng Goh having consented to act as a director of the Company, be and is hereby appointed as director of the Company".

3. Resolution 3 – Appointment of Dr Kar Chan Wan as a Director

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“That, pursuant to and in accordance with the Company's Constitution and for all other purposes, Dr Kar Chan Wan having consented to act as a director of the Company, be and is hereby appointed as director of the Company”.

Dated 8 April 2011

BY ORDER OF THE BOARD



SIMON LEE ROBERTSON
Company Secretary

ENEABBA GAS LIMITED

A B N 6 9 1 0 7 3 8 5 8 8 4

EXPLANATORY MEMORANDUM

1. Introduction

This Explanatory Memorandum has been prepared for the information of Shareholders of the Company in connection with the business to be conducted at the Meeting to be held in the Sandlewood / Sheoak room at the Holiday Inn City Centre, 778 - 788 Hay Street, Perth, Western Australia on 12 May 2011 at 10.00 AM (WST).

This Explanatory Memorandum should be read in conjunction with and forms part of the accompanying Notice. The purpose of this Explanatory Memorandum is to provide information to Shareholders in deciding whether or not to pass the Resolutions in the Notice.

This Explanatory Memorandum includes the following information to assist Shareholders in deciding how to vote on the Resolutions:

Section 2: Action to be taken by Shareholders

Section 3: Resolutions 1 to 3 – Removal and Appointment of Directors

Schedule 1: Definitions

Schedule 2 Requisition Notice

Schedule 3: Babidge Statement

Schedule 4: Goh Statement

A Proxy Form is located at the end of the Explanatory Memorandum.

2. Action to be taken by Shareholders

Shareholders should read this Explanatory Memorandum carefully before deciding how to vote on the Resolutions.

A Proxy Form is attached to the Notice. This is to be used by Shareholders if they wish to appoint a representative (a “proxy”) to vote in their place. All Shareholders are invited and encouraged to attend the Meeting or, if they are unable to attend in person, sign and return the Proxy Form to the Company in accordance with the instructions provided. Lodgement of a Proxy Form will not preclude a Shareholder from attending and voting at the Meeting in person. A reply paid envelope has been provided for the return of the proxy form.

3. Resolutions 1 to 3 - Removal and Appointment of Directors

3.1 Section 249D Request

On 21 March 2011, Mr Thomas Lik Cheng Goh, in accordance with section 249D(1)(a) of the Corporations Act, requested the Directors to call and arrange to hold a general meeting to consider resolutions to:

- (a) remove Mr Mark Hansford Babidge as a Director of the Company; and
- (b) appoint Mr Thomas Lik Cheng Goh and Dr Kar Chan Wan as Directors of the Company (**Request**).

A copy of the Request is set out in Schedule 2 to this Explanatory Memorandum.

As at 21 March 2011, Mr Goh held 5,733,702 Shares in the Company representing a voting power of 6.637% in the Company.

Accordingly, the Directors have called and arranged to hold this General Meeting pursuant to the Request and in accordance with section 249D(5) of the Corporations Act.

3.2 Removal of Directors

Clause 11.13 of the Constitution provides that the Company in general meeting may by ordinary resolution remove any person as a Director. Resolution 1 seeks approval for the removal of Mr Babidge as a Director of the Company with effect from the end of this meeting.

In accordance with section 203D(4) Mr Babidge has exercised his right to put his case to shareholders by way of a written statement (**Babidge Statement**), which is set out in Schedule 3 to this Explanatory Memorandum.

The Babidge Statement was prepared by Mr Babidge. Mr Babidge has represented to the Company that his statement is not false or misleading in any material particular and does not omit any matter which renders it misleading in a material aspect.

3.3 Appointment of Directors

Clause 11.11 of the Constitution provides that the Company in general meeting may by ordinary resolution appoint any person as a Director.

Resolution 2 seeks approval for the appointment of Mr Goh as a Director of the Company with effect from the end of this meeting.

Resolution 3 seeks approval for the appointment of Mr Wan as Director of the Company with effect from the end of this Meeting.

Mr Goh has provided a of a written statement and the resumes for himself and Mr Wan (**Goh Statement**), which is set out in Schedule 4 to this Explanatory Memorandum.

The Goh Statement was prepared by Mr Goh. Mr Goh has represented to the Company that his statement is not false or misleading in any material particular and does not omit any matter which renders it misleading in a material aspect.

Schedule 1 – Definitions

In the Notice and this Explanatory Memorandum and Proxy Form:

ASIC means Australian Securities and Investments Commission.

ASX means ASX Limited or if the context requires the Australian Securities Exchange which is operated by the ASX.

Babidge Statement has the meaning in Section 3 of the Explanatory Memorandum.

Board means the board of Directors.

Company and Eneabba means Eneabba Gas Limited ABN 69 107 385 884.

Constitution means the Constitution of the Company as at the date of this Meeting.

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a director of the Company.

Explanatory Memorandum means the explanatory memorandum attached to the Notice.

Listing Rules means the listing rules of ASX.

Meeting has the meaning given in the introductory paragraph of the Notice.

Notice means this notice of meeting.

Proxy Form means the proxy form attached to the Notice.

Request has the meaning in Section 3 of the Explanatory Memorandum.

Resolution means a resolution contained in this Notice.

Schedule means a schedule to this Notice.

Section means a section of the Explanatory Memorandum.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a shareholder of the Company.

WST means Western Standard Time, being the time in Perth, Western Australia.

In this Notice, words importing the singular include the plural and vice versa.

Schedule 2 – Copy of Requisition

Requisition pursuant to Section 249D of the Corporations Act 2001

THOMAS LIK CHENG GOH being a member of Eneabba Gas Limited (ASX: ENB) and the holder of 5,733,703 shares (or 6.637% of ENB's shares) request that a general meeting of the company be called pursuant to section 249D of the Corporations Act 2001 for the purpose of considering and if thought fit, passing with or without modification the following resolutions:

Resolution 1: Removal of **MARK HANSFORD BABIDGE** as director

To consider and if thought fit, to pass the following resolution:

"That in accordance with ENB's company constitution, MARK HANSFORD BABIDGE be removed as a director of the company with immediate effect."

Resolution 2: Appointment of **THOMAS LIK CHENG GOH** as director

To consider and if thought fit, to pass the following resolution:

"That in accordance with ENB's constitution, THOMAS LIK CHENG GOH having consented to act, be appointed as a director of the company with immediate effect."

Resolution 3: Appointment of **KAR CHAN WAN** as director

To consider and if thought fit, to pass the following resolution:

"That in accordance with ENB'S constitution, KAR CHAN WAN having consented to act, be appointed as a director of the company with immediate effect."



Signed by THOMAS LIK CHENG GOH C/ 34 Minora Rd, Dalkeith WA 6009

Dated: 21 March, 2011 08:00AM

Witness: Raymond Wee Hock Tan, Notary Public

Number of shares held by THOMAS LIK CHENG GOH registered under ENB as at the date of this requisition is 5,733,703 shares (6.637% of total issued share capital).

Schedule 3 – Babidge Statement

MARK H. BABIDGE
P. O. Box 173 Applecross W.A. 6953

CAPABILITY STATEMENT

As CEO and Managing Director I co-founded Eneabba Gas Limited in December 2003 and successfully listed the Company on the ASX in April 2006.

Since the establishment of the Company, I have focussed its activities on developing the Centauri 1 gas-fired Power Station (near Dongara in Western Australia) and achieved the following;

- Received all the various Government approvals needed for the rapid development of this vital piece of infrastructure, including State Planning Approval and approvals from the Shire of Irwin, the Environmental Protection Authority (EPA) and the Department of Industry and Resources (DoIR);
- Obtained an Economic Regulation Authority (ERA) generation licence in the Mid West for projects planned to support Oakajee Deep Water Port;
- Finalised all technical aspects associated with the Centauri 1 gas-fired Power Station, and reached agreement in principle to acquire four GE LM 6000 gas - fired turbines. This allows construction to commence promptly on go-ahead being given;
- After negotiating the initial contract, and from early 2008, been in discussion with GE Aero Energy in developing plans, MoU's and technical presentations to potential energy off-takers;
- Received the initial certification of the Independent Market Operator (“IMO”) following the change of the W.A. electricity market administration;
- Managed the environmental and general water policy planning guidelines with external consultants;
- Formed a strong personal working relationship with many Government Departments; and
- Positioned the Centauri 1 gas-fired Power Station to be operational in approximately 18-20 months from the establishment of take or pay contracts.

In addition to the development of the Centauri 1 power station I have progressed the company's exploration activities which have led to the discovery, from early 2008, of a large new JORC coal resource which has been accepted as such by the Western Australian Department of Mines and Petroleum.

The initial plan and exploration drilling was not successful, but from early 2008 a significant re-planning stage was established to explore the Sargon tenements. This plan devised by Westby Consulting was detailed and with a professional coal geologist of some 25 years plus experience with coal in WA, greater success was achieved.

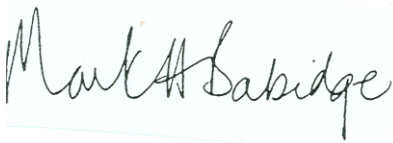
With these achievements, I believe that I have demonstrated my capability across a wide range of areas. The development of the Centauri 1 gas fired Power Station has positioned the company to achieve its objectives of becoming the leading supplier of cost effective, low carbon emission, “clean” energy to companies and organisations wishing to develop major mining and industrial projects in Western Australia's rapidly developing Mid West Region, not limited to, but likely to include, a range of iron-ore mining companies developing projects in the Region.

Mark H Babidge RDOen, Grad Dip Bus Admin, FAIM

Mark Babidge attended Roseworthy Agricultural College in South Australia where he completed a Diploma in Agriculture and a Diploma in Oenology, also receiving the Australian Wine Consumers' Prize for Honours in Viticulture. He is a Graduate Diploma in Business Administration from the South Australian Institute of Technology (awarded the Prize for Marketing), attended the Advanced Management Programme (SEP-1983) Stanford University California and is a Fellow of the Australian Institute of Management.

In his early years as winemaker and wine industry executive, Mark was the Founding President and Chairman of the Australian Society of Viticulture & Oenology and has been a Professional Member of the American Society of Enology since 1974. Prior to the takeover by Penfolds of Allied Vintners in 1985 (Wynn's Coonawarra, Seaview, Killawarra, Tulloch, Wynvale wine casks etc) he was General Manager of the Group and a Director of the parent company and also Director of a number of Castlemaine Tooheys Group companies. These companies included the holding company that managed the 450 plus Castlemaine & Tooheys Tied Hotels and all associated capital works. In 1998-99 in Western Australia, his personal consultancy established and managed (until first commercial crop handover) in July 2001, the largest single greenfields vineyard development (510 acres) in Preston Vale along with Diamond Ridge vineyards (165 acres), with a project value of \$45m and building the largest (1650ML) earth irrigation storage dam in the South-West of WA.

While the early part of Mark's corporate life was spent in the wine industry, he has held senior executive roles in many areas and undertaken "corporate doctor" management of medium to large businesses. These have included being Chairman of the Chile Telephone Company, residing in Chile for 3 years, CEO Bond Chile, Minería San José / Minería El Indio (245,000 ozs gold; 0.2m Mt Copper p.a.) CEO's Representative & General Manager of Telecom WA on a three year contract, MD of Sumich Group and advising a number of small business enterprises. In the International Equity markets he was part of the core team that raised USD1.25 bn; GBP 235 million and AUD145 million over a three-year term in the late 1980's. Prior to 2004 he has been active in the Australian equity markets and has been a consultant / advisor to companies that have raised in excess of AUD 85 million in seed and operational capital for various projects and infrastructure developments.

A handwritten signature in black ink that reads "Mark H Babidge". The signature is written in a cursive style and is positioned above a light blue horizontal line.

Mark H Babidge

08 April 2011

Schedule 4 – Goh Statement

EXPLANATORY MEMORANDUM TO SHAREHOLDERS

This Explanatory Memorandum has been prepared to assist Shareholders in understanding the business to be put to Shareholders for their consideration at the forthcoming General Meeting of Eneabba Gas Limited.

It is recommended that The Shareholder read this Explanatory Memorandum and attend the General Meeting.

BACKGROUND

Notice pursuant to Section 249D of the Corporations Act 2001 requisitioning that a general meeting of the company, Eneabba Gas Limited (ASX: ENB), be called for the purpose of considering and if thought fit, passing with or without modification the resolutions to remove Mark Hansford Babidge as director, and to appoint Thomas Lik Cheng Goh and Kar Chan Wan as directors.

The Requisition Notice was submitted by Thomas Goh on 21-March 2011.

STATEMENT BY THOMAS LIK CHENG GOH:

Dear Fellow Eneabba Gas Limited Shareholder

As a significant shareholder I am writing to you to express my desire and request your support of the proposed resolutions.

The intention of my action to change the board of Eneabba Gas Limited is in an effort to improve the performance of our company. Specifically, our focus will be directed at the following:

- Enhancing increased involvement of the individual members of the board through broader participation to develop a stronger professional board;
- Reviewing and prioritising project activities of the company;
- Actively evaluating new opportunities and joint ventures;
- Fast-tracking the Centauri-1 power generation project; and
- Improving the liquidity and share price.

To advance these endeavours I have put forward Kar Chan Wan and myself, Thomas Lik Cheng Goh, both qualified professionals and having agreed to serve as directors in addition to the other remaining directors on the current board, Christopher E. Bennett and Koo Sing Kuang, to achieve the objectives listed above.

Mr. Thomas Lik Cheng, GOH B.Sc.(Math), AMSEG

Thomas Goh holds a B.Sc degree in mathematics (University of Singapore), and has acquired years of extensive experience in the petroleum exploration industry through working with seismic contractor companies (in Singapore), a major international oil company and an Australian group of companies in Australia.

Operating in Southeast Asia and Pacific-rim regions, he rose to position of manager at an early age with a US seismic company before migrating in 1978 to Australia, where he had direct technical involvement in the economic appraisals of both gas and oil discoveries. As director and general manager of a public listed oil & gas company, he continued contributing much of his technical expertise directly to joint ventures to achieve successful exploration objectives. Furthermore, he initiated several vital corporate strategies, which included technical evaluations, commercial negotiations, sale and acquisition of petroleum interests.

He co-founded Eneabba Gas Limited in 2003, and built up the seed-capital before the company was listed on the ASX in 2006. As Executive Director, he contributed in advancing the Centauri-1 power generation project to the point where operation licences and all other necessary statutory approvals were obtained. At the end of 2007, he resigned from the company for personal reasons.

**Dr. Kar Chan, WAN MBBS, DIH, M.Sc., MFOM, FAFOEM, FACOEM,
GDip.Public Administration**

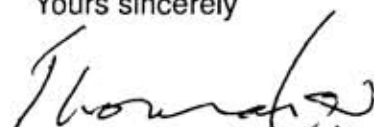
K C Wan is one of the seed capitalists of the company. He is a private medical consultant and Adjunct Professor at Curtin University and Edith Cowan University in Western Australia. He also chairs the Industrial Diseases Medical Panel established by WorkCover, Western Australia. K C Wan has been practising as a medical consultant in Western Australia since 1979. He has a graduate diploma in Public Administration and many years experience in administration.

KC is a past President of the Occupational Health Society of Australia, Chairman of Australian New Zealand Society of Occupational Medicine Western Australia and Vice President Chung Wah Association of Western Australia.

I urge you to consider the proposed resolutions and vote in favour either at the general meeting or through your proxy votes. If you have any question, or would like further information on Thomas Lik Cheng Goh or Kar Chan Wan, please contact Mr. Raymond Tan of Tan & Tan Lawyers Pty Ltd

The Westralian
Unit 6 / 78 Terrace Road
Perth, Western Australia 6004
Telephone (08) 9221 2888 Facsimile (08) 9221 8088

Yours sincerely


Thomas Lik Cheng Goh

ENEABBA GAS LIMITED
ABN 69 107 385 884

PROXY FORM

The Company Secretary
Eneabba Gas Limited

By delivery:
770 Canning Highway
APPLECROSS WA 6153

By post:
PO Box 535
APPLECROSS WA 6953

By facsimile:
+61 8 9315 2233

I/We ¹ _____

of _____

being a Shareholder/Shareholders of the Company and entitled to _____

votes in the Company, hereby appoint ² _____

or failing such appointment the chairman of the general meeting as my/our proxy to vote for me/us on my/our behalf at the general meeting of the Company to be held in the Sandlewood / Sheoak room at the Holiday Inn City Centre, 778-788 Hay Street, Perth on 12 May 2011 at 10.00 AM (WST) and at any adjournment thereof in the manner indicated below or, in the absence of indication, as he thinks fit. If 2 proxies are appointed, the proportion or number of votes that this proxy is authorised to exercise is * []% of the Shareholder's votes*/ [] of the Shareholder's votes. (An additional Proxy Form will be supplied by the Company, on request).

Instructions as to Voting on Resolutions

The chairman of the Meeting intends to vote undirected proxies in favour of the Resolutions.

The proxy is to vote for or against the Resolutions referred to in the Notice as follows:

		For	Against	Abstain
Resolution 1	Removal of Mr Mark Hansford Babidge as a Director			
Resolution 2	Appointment of Mr Thomas Lik Cheng Goh as a Director			
Resolution 3	Appointment of Dr Kar Chan Wan as a Director			

Authorised signature/s

This section **must** be signed in accordance with the instructions overleaf to enable your voting instructions to be implemented.

Individual or Shareholder 1

Sole Director and Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date

¹Insert name and address of Shareholder

² Insert name and address of proxy

*Omit if not applicable

Proxy Notes:

A Shareholder entitled to attend and vote at the general meeting may appoint a natural person as the Shareholder's proxy to attend and vote for the Shareholder at that general meeting. If the Shareholder is entitled to cast 2 or more votes at the general meeting the Shareholder may appoint not more than 2 proxies. Where the Shareholder appoints more than one proxy the Shareholder may specify the proportion or number of votes each proxy is appointed to exercise. If such proportion or number of votes is not specified each proxy may exercise half of the Shareholder's votes. A proxy may, but need not be, a Shareholder of the Company.

If a Shareholder appoints a body corporate as the Shareholder's proxy to attend and vote for the Shareholder at that general meeting, the representative of the body corporate to attend the general meeting must produce the Certificate of Appointment of Representative prior to admission. A form of the is included with this Notice.

You must sign this form as follows in the spaces provided:

Joint Holding: where the holding is in more than one name all of the holders must sign.

Power of Attorney: if signed under a Power of Attorney, you must have already lodged it with the registry, or alternatively, attach a certified photocopy of the Power of Attorney to this Proxy Form when you return it.

Companies: a Director can sign jointly with another Director or a Company Secretary. A sole Director who is also a sole Company Secretary can also sign. Please indicate the office held by signing in the appropriate space.

If a representative of the corporation is to attend the general meeting the appropriate 'Certificate of Appointment of Representative' should be produced prior to admission. A form of the certificate is included with the Notice.

Proxy Forms (and the power of attorney or other authority, if any, under which the Proxy Form is signed) or a copy or facsimile which appears on its face to be an authentic copy of the Proxy Form (and the power of attorney or other authority) must be deposited at or received by facsimile transmission at the Perth office of the share registry, Security Transfer Registrars Pty Ltd, 770 Canning Highway Applecross WA 6153 or PO Box 535 Applecross WA 6953 or if faxed from within Australia or +618 9315 2233 if faxed from outside Australia) not less than 48 hours prior to the time of commencement of the Meeting (WST).

8 April 2011

To my fellow Shareholders

As you are aware Mr Thomas Goh, a former executive director of your Company has used the powers available to him, pursuant to S249D(1)(a) of the Corporations Act, to put three resolutions to a General Meeting of Shareholders.

These resolutions require shareholders to vote on the following issues:

1. RESOLUTION 1 – REMOVAL OF MR MARK HANSFORD BABIDGE AS A DIRECTOR

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That, pursuant to and in accordance with section 203D of the Corporations Act and clause 11.13 of the Company's Constitution, and for all other purposes, Mr Mark Hansford Babidge be and is hereby removed as a director of the Company with immediate effect".

2. RESOLUTION 2 – APPOINTMENT OF MR THOMAS LIK CHENG GOH AS A DIRECTOR

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That, pursuant to and in accordance with the Company's Constitution, and for all other purposes, Mr Thomas Lik Cheng Goh having consented to act as a director of the Company, be and is hereby appointed as director of the Company".

3. RESOLUTION 3 – APPOINTMENT OF DR KAR CHAN WAN AS A DIRECTOR

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That, pursuant to and in accordance with the Company's Constitution, and for all other purposes, Mr Kar Chan Wan having consented to act as a director of the Company, be and is hereby appointed as director of the Company".

Included in the Notice of Meeting are Statements of Competence from Messrs Babidge, Goh and Dr Wan together with a proxy form which I urge you to complete and return to the Company as a matter of urgency.

Your vote on the above resolutions is important as, in my view, these resolutions will have a significant impact on your Company in the future.

As you may be aware I became the Chairman of your Company on 25th February 2011 following the resignation from the board your former Chairman Mr Reg Gillard.

Accordingly it falls to me to recommend to you how you should vote on these resolutions.

I have been a director of your Company since just prior to the date of its listing on the Australian Stock Exchange, at which time Mr Goh was an executive director of your Company. Prior to this I was the Chief Financial Officer or Chief Accounting Officer of several ASX Companies. In those roles I had the opportunity of observing Board practice of the highest standard.

1. Removal of Mr Babidge

The recruitment and remuneration of a Chief Executive Officer of a Company are perhaps the highest duties that the external director of a Board can perform. This is because they above all others are intimately familiar with the Company's requirements and are able to assess at first hand the personal characteristics of applicants for the position.

Mr Babidge has detailed knowledge of a large number of matters concerning the Company. If he were to leave the Company or be replaced there would need to be an orderly transition of his responsibilities. Under the proposal put forward by Mr Goh as part of the process in requisitioning this meeting this will not occur, which could result in significant commercial losses to your Company.

I THEREFORE ASK SHAREHOLDERS TO VOTE AGAINST RESOLUTION ONE.

2. Appointment of Mr Thomas Goh

Mr Goh was known to me prior to joining the Eneabba Gas Limited Board. Further I have had the opportunity of observing his conduct while he served as an executive director of the Company from 12 December 2003 until 8th November 2007.

It is with regret that I must inform shareholders that I will not support his appointment as a director of your Company

I also inform Shareholders that if Mr Goh is nominated as Managing Director of Eneabba Gas Limited I will vote against his nomination and should he be appointed as Managing Director of your Company at any point in the future I will resign from the Board, with immediate effect.

I THEREFORE STRONGLY URGE SHAREHOLDERS TO VOTE AGAINST RESOLUTION TWO.

3. Appointment of Dr Wan

The explanatory statement sent to you contains details of Dr Wan's qualifications and experience. Although he has no ASX Company board experience, the senior positions he has held should have provided him with knowledge of meeting procedures essential to the position. While his qualifications and experience are not ideal I have no objection to serving with him if Shareholders support his appointment.

I MAKE NO RECOMMENDATION IN RESPECT TO RESOLUTION THREE.

Should any Shareholders wish to discuss these matters with me please do not hesitate to contact me via Eneabba Gas Limited office telephone number.

Yours faithfully



Chris Bennett
Chairman
Eneabba Gas Limited