



MARKET RELEASE

8 June 2011

Endocoal Limited

TRADING HALT

The securities of Endocoal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 10 June 2011 or when the announcement is released to the market.

Security Code: EOC

Stephanie Yong
Senior Adviser, Listings (Sydney)



**ENDOCOAL
LIMITED**

ACN 132 183 281

ASX CODE: EOC

**SECURITIES
INFORMATION**

Ordinary Fully Paid
Shares: 118.6m

Unlisted Options:
17.4m

Converting
Preference Shares:
7.0m

**DIRECTORS &
MANAGEMENT**

Alan Broome AM
Non-Executive
Chairman

Tim Hedley
Chief Executive
Officer

Rod Austin
Finance Director

Phillip McCarthy
Non-Executive
Director

Lex Hansen
Non-Executive
Director

Gavin Solomon
Non-Executive
Director

8 June 2011

Ms Stephanie Yong

Adviser, Issuers

Australian Securities Exchange

REQUEST FOR TRADING HALT – LISTING RULE 17.1

Endocoal hereby requests a trading halt from the ASX effective immediately pending the release of an announcement with respect to a proposed capital raising.

The trading halt will last until the earlier of the commencement of trading on Friday 10 June, 2011 or the release to the market of an announcement in relation to the capital raising.

The Company is not aware of any reason as to why the trading halt should not be granted or any further information required to be disclosed to the market regarding the trading halt.

Endocoal is an Australian public company focused on the exploration and development of coal tenements in the Bowen Basin, Queensland's premier coal producing region. The Company is currently proceeding to develop export-quality thermal coal mines at its flagship Orion Downs tenement, positioned close to existing infrastructure networks, and deliver coal to export markets. Endocoal also has an additional nine tenements in the Bowen Basin region which will be subject to further drilling and exploration, with a priority to the Rockwood tenement, which is prospective for PCI coal, and the Talwood/Pretoria Hill tenements which are prospective for Coking Coal.

For further information please contact:

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