



MARKET RELEASE

25 May 2011

Exalt Resources Limited

PRE-QUOTATION DISCLOSURE

Exalt Resources Limited was admitted to the Official List of ASX Limited on Tuesday, 24 May 2011.

The following information is released as pre-quotations disclosure.

1. Appendix 1A – ASX Listing Application and Agreement
2. Constitution
3. Distribution schedules - Shares and Options
4. Top 20 holders - Shares and Options
5. Statement detailing securities subject to ASX escrow
6. Corporate governance statement
7. Securities trading policy
8. Full terms and conditions of the Company's Incentive Option Scheme

Security Code: ERD
 ERDO

Lux Wigneswaran
Senior Adviser, Listings (Sydney)