



22nd July 2011

ASX
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Change of Registrar for Exalt Resources Limited

We write to inform you of the following change of Registrar:

Entity: Exalt Resources Limited

ASX Code: ERD

Old Registry Details:

Computershare Investor Services Pty Limited
Level 2, 45 St. Georges Terrace
Perth WA 6000
Phone: 1300 850 505
Overseas callers: 61 3 9415 4000
Facsimile: 61 3 9473 2500

New Registry Details:

Computershare Investor Services Pty Limited
Yarra Falls
452 Johnston Street
Abbotsford Vic 3067
Phone: 1300 850 505
Overseas callers: 61 3 9415 4000
Facsimile: 61 3 9473 2500
Intended changeover date: Monday 25th July 2011 – Commencement of Business

Should you require further information, please do not hesitate to contact me directly.

Yours faithfully

Shane Hartwig

Company Secretary