

ENTELLECT LIMITED ASX: ESN

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## **ASX and Media Release**

**Rights Issue Closure and Notice of Shortfall** 

13 July 2011

The Manager Company Announcements Office ASX Limited Level 45 – South Tower, Rialto 525 Collins Street MELBOURNE VIC 3000

Entellect Limited (**ESN** or the **Company**) announces that its recent non-renounceable rights issue of 8 new shares for every 1 existing share (**Rights Issue**) closed on 11 July 2011.

The Rights Issue results are as follows:

Total number of new shares on offer:	697,913,920
Total number of shares validly applied for:	65,498,692
Number of applications received:	397
Shortfall:	632,415,228 shares

The Rights Issue is fully underwritten and ESN confirms that the shortfall of 632,415,228 shares will be taken up by the Underwriter's investor clients. ESN confirms that a shortfall notice has been issued in accordance with the underwriting agreement.

When completed, the total funds raised under the Rights Issue will be A\$3,489,570 before issue costs. The new shares are expected to be issued, and holding statements dispatched, on Friday 15 July 2011.

Yours sincerely

Sophie Karzis Company secretary