

ENTELLECT LIMITED
(ASX: ESN)

ASX Release

15 March 2011

NAME CHANGE AND SHARE CONSOLIDATION

The Company is pleased to confirm that in accordance with the approvals received at the recently-held Annual General Meeting:

1. The Company's change of name to Entellect Limited is now effective.
2. The Company's issued shares have been consolidated on a 1 for 20 basis. The table below sets out the post consolidated range of shares on issue as at 11 March 2011.
3. The Company confirms that despatch of the new post consolidation holding statements will occur tomorrow (16 March 2011).
4. Shareholders who are concerned that they may now be holding unmarketable parcels are advised that the Company is currently preparing to conduct a pro rata rights issue which will afford all shareholders the opportunity to increase their holdings accordingly.

Entellect Limited
Analysis of Holdings as at 11-03-2011

Security Classes
Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	2,338	627,719	0.720
1,001-5,000	1,057	2,756,137	3.159
5,001-10,000	354	2,705,755	3.102
10,001-100,000	559	17,278,041	19.805
100,001-99,999,999,999	96	63,871,588	73.214
Totals	4,404	87,239,240	100.000

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For further information, please contact:

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